

**West End Special Education Local Plan Area**  
**8265 Aspen Ave., Ste. 200**  
**Rancho Cucamonga, CA 91730**

**SELPA ADVISORY COMMITTEE**  
**AGENDA**

**November 15, 2021**

**1:30 p.m.**

**OPENING**

**A. Administrative Items:**

- |    |                                                                                                                                                                                                                                                                                                                                                        |                 |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| 1. | Acceptance of Agenda for November 15, 2021                                                                                                                                                                                                                                                                                                             | * Ricky Alyassi |
|    | <div style="display: flex; justify-content: space-around; margin-top: 5px;"> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Motion</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Second</div> <div style="border-top: 1px solid black; width: 15%; text-align: center;">Vote</div> </div> |                 |
| 2. | SELPA Administrator's Report                                                                                                                                                                                                                                                                                                                           | - Ricky Alyassi |
| 3. | Directors Reports                                                                                                                                                                                                                                                                                                                                      | - Ricky Alyassi |

**PUBLIC COMMENT**

**B. Public Comment:**

The West End SELPA, SELPA Advisory Committee welcomes comments from visitors. Should anyone wish to make comments, he/she may voluntarily complete a public comment form located at the table in the back of the room. The Public Comment forms must be submitted *prior* to the beginning of the meeting. The forms will be collected by the recording secretary and given to the meeting facilitator. The Public Comment period is the opportunity for the public to address the members on (1) non-agenda items within the jurisdiction of the members, (2) items listed on the agenda. All public comment will be allowed (3) three minutes per item, if a member of the public desires to be heard on more than (3) three items appearing on the agenda, he/she will be allowed up to a total of (9) nine minutes to address all items non-agenda and agenda. Each agenda item will have a total of 20 minutes for public comment on one agenda item.

**There will not be a separate opportunity to comment at the time each agenda item is addressed by the Council** unless the item specifically involves an agenda public hearing. All public comments will be heard during the agenda public comment section B.

**DISCUSSION ITEMS**

**C. Fiscal Items:**

- |     |                                                                        |                     |
|-----|------------------------------------------------------------------------|---------------------|
| 1.  | Approval of Meeting Minutes for September 13, 2021                     | * Ricky Alyassi     |
| 2.  | 2020-21 Final Transportation Excess Cost Transfer                      | * Ralph Alba        |
| 3.  | 2021-22 Initial 50% Transportation Excess Cost Transfer                | * Ralph Alba        |
| 4.  | 2021-22 Initial 50% Preschool Facility Costs Transfer                  | * Jennifer Alvarado |
| 5.  | Fiscal Timelines and Matrix                                            | * Tim Chatkoo       |
| 6.  | 2021-22 Mental Health Funding Model Projection                         | * Tim Chatkoo       |
| 7.  | 2021-22 1 <sup>st</sup> Interim Administrative Budgets                 | * Tim Chatkoo       |
| 8.  | 2021-22 Initial 50% Joint Risk Fund Contribution                       | * Tim Chatkoo       |
| 9.  | 2021-22 Initial 50% SEIS Contribution                                  | * Tim Chatkoo       |
| 10. | 2021-22 1 <sup>st</sup> Quarter Joint Risk Fund Reimbursement Transfer | * Tim Chatkoo       |
| 11. | Maintenance of Effort SEMA/SEMB/SYT/Excess Cost/Table 8                | * Tim Chatkoo       |

**D. Program Items:**

1. Program Transfer Requests
2. Independent Educational Evaluation Criteria – 1<sup>st</sup> Reading
3. Personnel Committee Update
4. Digital Engagement Strategies

\* Ricky Alyassi  
 \* Royal Lord  
 - Ricky Alyassi  
 \* Megan Clarry

**FUTURE AGENDA ITEMS/ADJOURNMENT****E. Future Agenda Items****F. Adjournment**

-Ricky Alyassi

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Motion

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Second

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Vote

**The meeting location for SELPA Advisory Committee will be held at 8265 Aspen Ave., Rancho Cucamonga, CA 91730.** Agenda packets are available on the WESELPA website [weselpa.sbcss.k12.ca.us](http://weselpa.sbcss.k12.ca.us) or you may request an agenda packet by calling (909) 476-6131, 72 hours before the scheduled meeting. A fee of ten cents (.10) per page will be charged for copied agenda packet.

**\* Handout Included****\*\* Handout to be distributed at the meeting****- No Handout**

**NOTICE:** Individuals requiring special accommodation, including but not limited to an American Sign Language interpreter, accessible seating, or documentation in accessible formats, should contact Natalie Vivar at (909) 476-6131, at least two days before the meeting date.

West End SELPA  
**SELPA Advisory Committee**  
 Virtual Meeting Minutes  
 September 13, 2021

<u>District</u>	<u>Present</u>	<u>Absent</u>
<b>Alta Loma</b>	Lisabeth Pina, Samantha Cowell	
<b>Central</b>	Lori Isom	Mary Kate Perez
<b>Chaffey Joint Union</b>	Kelly Whelan, Tammie Vaught, Rick Wiersma	
<b>Chino Valley Unified</b>	Anne Ingulsrud, Liz Pensick	
<b>Cucamonga</b>	Lorena Arias-Aguilar, Sandy Velasquez	
<b>Etiwanda</b>	Beth Freer, Michael Mancuso	
<b>Mountain View</b>	Jan Van Dyke, Steven Rollins	
<b>Mt. Baldy</b>	Nancy Sirski	
<b>Upland Unified</b>	Anthony Farenga, Rami Beshara	
<b>SBCSS</b>	Grace Granados, Jennifer Alvarado, Jessica Hurst, Angelina Estevene	
<b>SBCSS County Ops.</b>	Jim Wood	
<b>WESELPA</b>	Ricky Alyassi, Tim Chatkoo, Royal Lord, Natalie Vivar	

**CALLED TO ORDER:**

SELPA Administrator called the meeting to order at 1:34 pm.

**A. ADMINISTRATIVE ITEMS****1. Acceptance of Agenda for September 13, 2021**

Motion made by Anthony Farenga to accept the SELPA Advisory meeting agenda as presented for September 13, 2021, seconded by Lori Isom, motion carried on a 16-0-0-1 vote.

**Ayes:** Lisabeth Pina, Samantha Cowell, Lori Isom, Kelly Whelan, Tammie Vaught, Anne Ingulsrud, Liz Pensick, Lorena Arias-Aguilar, Sandy Velasquez, Beth Freer, Michael Mancuso, Jan Van Dyke, Steven Rollins, Nancy Sirski, Anthony Farenga, Rami Beshara

**Nays:** 0

**Abstain:** 0

**Absent:** 1

**2. SELPA Administrators Report**

SELPA Administrator shared ADR/Learning Recovery presentation. Discussed “what ADR is in Special Education?”, Learning Recovery options, and specifically stated funds are not utilized for litigation purposes.

Question: Will the SELPA be developing the plan or districts? SELPA Administrator stated it is a team effort, SELPA Administrator will coordinate with each district and will serve as a liaison.

Question: If SELPA is working with districts, will this have to go to the governing board? SELPA Administrator stated governance structure approval is not required.

No additional questions.

3. Directors Report  
None

## **B. PUBLIC COMMENTS**

Rita Loof submitted three public comments: 1- general comment addressing detailed recent experience with Fagen, Friedman, and Fulfroost and accumulated legal fees. 2- Business Action Item 1 – Fiscal Allocation Plan, addressed concerns related to West End policies and F3 practice of filing motions. 3- Business Action Item 2- Joint Risk Fund, addressed the cost of litigation from 2020 and made mention of any alternatives to the utilization of the Joint Risk Fund to be considered.

Aubrey Kabia submitted one public comment addressing the committee to consider a few additions to help with parent engagement and public participation. Ms. Kabia provided multiple suggestions for the committee to consider.

Anonymous submitted two public comments via email, read aloud by the administrative assistant. 1 – general comment addressing Superintendents regarding detailed IEE reimbursement percentage and litigation cost concerns to the Joint Risk Fund, 2 – Agenda Item C2- Independent Educational Evaluation Criteria, provided detailed concerns related to the IEE cost criteria and language used in the Qualifications for Evaluators.

Martina Ortega submitted four public comments via email, read aloud by the administrative assistant. 1- general comment addressing concerns of monies being spent on litigation. 2- general comment addressing detailed concerns of an inappropriate comment made by CAC parent representative of Chaffey Joint Union High School and request of resignation. 3- general comment addressing concerns to minutes. 4. General comment addressing Joint Risk Fund.

David Palmer submitted one public comment by email, read aloud by the administrative assistant. 1- general comment addressing detailed concerns of an inappropriate comment made by CAC parent representative of Chaffey Joint Union High School and request of resignation.

## **C. DISCUSSION ITEMS**

1. Fiscal Timelines and Matrix

Fiscal Consultant presented Fiscal Timeline and Matrix. No questions from committee members.

2. Fiscal Allocation Plan – September 2021

Fiscal Consultant presented Fiscal Allocation Plan – September 2021. Discussed the fiscal impact and provided a summarized list of major changes. No questions from committee members.

Motion made by Tammie Vaught to move Fiscal Allocation Plan – September 2021 recommendation item to Superintendents Council, seconded by Nancy Sirski, motion carried on a 16-0-0-1 vote.

**Ayes:** Lisabeth Pina, Samantha Cowell, Lori Isom, Kelly Whelan, Tammie Vaught, Anne Ingulsrud, Liz Pensick, Lorena Arias-Aguilar, Sandy Velasquez, Beth Freer, Michael Mancuso, Jan Van Dyke, Steven Rollins, Nancy Sirski, Anthony Farenga, Rami Beshara

**Nays: 0**

**Abstain: 0**

**Absent: 1**

3. 2020-21 Final Preschool Facility Cost Adjustment

Program Manager, Business Services presented the 2020-21 Final Preschool Facility Cost Adjustment. No questions from committee members.

4. 2020-21 Final LCFF Revenue Transfer

Program Manager, Business Services presented the 2020-21 Final LCFF Revenue Transfer. No questions from committee members.

5. 2020-21 Fee-for-Service Actuals

Program Manager, Business Services presented 2020-21 Fee-for-Service Actuals, a. Budgets to Actuals Summary Comparison, b. FFS Year-End Actuals – Detailed, and c. FFS Return. No questions from committee members.

6. 2020-21 SELPA Administrative Budget Year-End Update

Fiscal Consultant presented 2020-21 SELPA Administrative Budget Year-End Update. No questions from committee members.

7. 2020-21 Low Incidence Year-End Update

Fiscal Consultant presented 2020-21 Low Incidence Year-End Update. No questions from committee members.

8. 2020-21 4<sup>th</sup> Quarter-Final Joint Risk Fund Reimbursement

Fiscal Consultant presented 2020-21 4<sup>th</sup> Quarter-Final Joint Risk Fund Reimbursement. No questions from committee members.

9. 2020-21 Mental Health Year-End Update

Fiscal Consultant presented 2020-21 Mental Health Year-End Update. No questions from committee members.

10. 2020-21 Joint Risk Fund Return

Fiscal Consultant presented 2020-21 Joint Risk Fund Return. No questions from committee members.

Motion made by Anthony Farenga to move 2020-21 Joint Risk Fund Return recommendation item to Superintendents Council, seconded by Liz Pensick, motion carried on a 16-0-0-1 vote.

**Ayes:** Lisabeth Pina, Samantha Cowell, Lori Isom, Kelly Whelan, Tammy Vaught, Anne Ingulsrud, Liz Pensick, Lorena Arias-Aguilar, Sandy Velasquez, Beth Freer, Michael Mancuso, Jan Van Dyke, Steven Rollins, Nancy Sirski, Anthony Farenga, Rami Beshara

**Nays: 0**

**Abstain: 0**

**Absent: 1**

11. AB 602 Funding Models Certified June 2021

Fiscal Consultant presented AB602 Funding Models Certified June 2021, a. 2018-19 Annuals R-3, b. 2019-20 Annual R-1, c. 2020-21 P-2. No questions from committee members.

12. 2021-22 Low Incidence Preliminary Projection

Fiscal Consultant presented 2021-22 Low Incidence Preliminary Projection. No questions from committee members.

13. 2021-22 Projected AB602 Funding Model

Fiscal Consultant presented 2021-22 Projected AB602 Funding Model. No questions from committee members.

D. Program Items

1. Program Transfer Notification Timelines

SELPA Administrator shared Program Transfer Notification Timelines, member districts must notify SELPA of program transfers. SELPA Administrator will provide additional guidance and supports.

2. Independent Educational Evaluation Criteria

Program Manager, West End SELPA presented the Independent Educational Evaluation Criteria. Discussed revisions and stated items will move forward to Superintendents' Council for first reading.

3. County Operated Preschool Programs

Program Manager, Business Services and Area Director, Student Services shared information on County Operated Preschool Programs.

DI. Future Agenda Items

None

DII. Adjournment

Motion made by Tammie Vaught to adjourn the meeting, seconded by Anthony Farenga, motion carried on a 16-0-0-1 vote.

**Ayes:** Lisabeth Pina, Samantha Cowell, Lori Isom, Kelly Whelan, Tammie Vaught, Anne Ingulsrud, Liz Pensick, Lorena Arias-Aguilar, Sandy Velasquez, Beth Freer, Michael Mancuso, Jan Van Dyke, Steven Rollins, Nancy Sirski, Anthony Farenga, Rami Beshara

**Nays:** 0

**Abstain:** 0

**Absent:** 1

Meeting adjourned at 2:43 pm.

**San Bernardino County Superintendent of Schools**

**West End Transportation Final Cost**

**2020/21**

**7/28/2021**

	<u><b>Column A</b></u>	<u><b>Column B</b></u>	<u><b>Column C</b></u>	<u><b>Column D</b></u>	<u><b>Column E</b></u>
<b>District</b>	<b>Student Count</b>	<b>Total Cost</b>	<b>Applied Amount</b>	<b>District Rec.</b>	<b>District Payable</b>
Alta Loma	2.80	\$ 20,007.23	\$ 20,859.61	\$ 852.38	
Chaffey	118.40	\$ 846,020.05	\$ 826,735.75		\$ 19,284.30
Chino	123.40	\$ 881,747.27	<b>\$ 857,329.83</b>		<b>\$ 24,417.44</b>
Mt. View	25.70	\$ 183,637.81	\$ 174,525.36		\$ 9,112.45
Upland	27.60	\$ 197,214.15	\$ 187,736.45		\$ 9,477.70
	297.90	\$ 2,128,626.51	\$ 2,067,187.00	\$ 852.38	\$ 62,291.89

**Division Information**

Budget Object	Amount
Salaries - 2000	\$ 279,651.57
Benefits - 3000	\$ 118,744.55
Supplies - 4000	\$ 383.59
Services - 5000	\$ 3,649,062.03
H/S Transportation - 5818	\$ 3,630,307.10
Indirect -7000	\$ 33,402.77

*The line item "H/S Transportation is included for informational purposes ONLY. The amount is included in the "Services" line item.*

Expenses:	\$ 4,081,244.51
Revenue:	\$ 1,952,618.00
Excess Cost:	\$ 2,128,626.51

San Bernardino County Superintendent of Schools  
 West End Transportation Cost Projection (281)  
 2021/22  
 October Revision  
 November 2, 2021

	Column A	Column B	Column C
District	Estimated Students	Projected Cost	Transfer Amount
Alta Loma	3.00	\$ 31,393.33	\$ 15,696.67
Chaffey	113.00	\$ 1,182,481.96	\$ 591,240.98
Chino	89.00	\$ 931,335.35	\$ 465,667.68
Mt. View	34.00	\$ 355,791.06	\$ 177,895.53
Upland	21.00	\$ 219,753.30	\$ 109,876.65
	260.00	\$ 2,720,755.00	\$ 1,360,377.50

Division Information

Budget Object	Amount
Salaries - 2000	\$ 341,690.00
Benefits - 3000	\$ 160,364.00
Supplies - 4000	\$ 1,200.00
Services - 5000	\$ 4,131,949.00
H/S Transportation - 5818	\$ 4,092,315.00
Indirect -7000	\$ 42,777.00

*The line item "H/S Transportation is included for informational purposes ONLY. The amount is included in the "Services" line item.*

Expenses:	\$ 4,677,980.00
Revenue:	\$ 1,957,225.00
Excess Cost:	\$ 2,720,755.00



SBCSS - West End County Owned Preschool Centers  
Schedule of Projected Revenues and Expenditures FY 2021-22  
50% Mid-Year Transfer

**C-4**

SUMMARY					Proposed Budget	1st Interim
	Lease				\$ (1,801)	\$ (1,801)
	Maintenance & Operations				\$ 316,487	\$ 312,938
	Total Expenditures				\$ 314,686	\$ 311,137
	Pupil Count					
	202	Alta Loma	22		40,736	40,231
	209	Central	64		115,764	113,982
	210	Chino	82		67,865	67,724
	215	Cucamonga	28		37,722	37,024
	218	Etiwanda	5		4,115	4,109
LIVE OAK					Proposed Budget	1st Interim
	Maintenance & Operations				\$ 114,409	\$ 114,219
	Total Expenditures				\$ 114,409	\$ 114,219
	Pupil Count Pupil Count %					
	202	Alta Loma	5	4%	4,115	4,109
	209	Central	4	3%	3,292	3,287
	210	Chino	81	58%	66,670	66,559
	215	Cucamonga	5	4%	4,115	4,109
	218	Etiwanda	5	4%	4,115	4,109
	238	Mountain View	32	23%	26,339	26,295
MULBERRY					Proposed Budget	1st Interim
	Maintenance & Operations				\$ 96,827	\$ 94,369
	Total Expenditures				\$ 96,827	\$ 94,369
	Pupil Count Pupil Count %					
	202	Alta Loma	9	11%	10,759	10,485
	209	Central	40	49%	47,816	46,602
	210	Chino	1	1%	1,195	1,165
	215	Cucamonga	20	25%	23,908	23,301
	238	Mountain View	0	0%	-	-
	259	Upland	11	14%	13,149	12,816
FROST					Proposed Budget	1st Interim
	Lease				\$ (1,801)	\$ (1,801)
	Maintenance & Operations				\$ 105,251	\$ 104,350
	Total Expenditures				\$ 103,450	\$ 102,549
	Pupil Count Pupil Count %					
	202	Alta Loma	8	25%	25,863	25,637
	209	Central	20	63%	64,656	64,093
	210	Chino	0	0%	-	-
	215	Cucamonga	3	9%	9,698	9,614
	218	Etiwanda	0	0%	-	-
TRANSFER						

## 2021/22 West End SELPA Timelines

### **NOVEMBER 2021 – SELPA Advisory Committee 11/15**

- SELPA to distribute CY (21/22) Preliminary December 1 Regional Provider Program Count Reports by November 1
- SELPA to submit SELPA Maintenance of Effort SEMA 20/21 Unaudited Actuals vs. 19/20 Actuals due to CDE by November 15
- SELPA to submit SELPA Maintenance of Effort SEMB 20/21 Unaudited Actuals vs. 21/22 Budget due to CDE by November 15
- SELPA to submit SELPA Maintenance of Effort Subsequent Year Tracking Worksheets to CDE by November 15
- SELPA to submit SELPA Excess Cost Calculation(s) to CDE by November 15
- SELPA to submit SELPA Table 8 due to CDE by November 15
- Update      • SELPA to present CY (21/22) 1<sup>st</sup> Interim Administrative Budgets
- Update      • SELPA to present CY (21/22) Projected Mental Health Funding Model
- Transfer     • SBCSS Transportation to present PY (20/21) Final Transportation Excess Cost transfer
- Transfer     • SBCSS Transportation to present CY (21/22) Initial 50% Transportation Excess Cost transfer
- Transfer     • SBCSS to present CY (21/22) Initial 50% Preschool Facility Costs transfer
- Transfer     • SELPA to present CY (21/22) Initial 50% Joint Risk Fund contribution
- Transfer     • SELPA to present CY (21/22) Initial 50% Web-Based IEP contribution
- Transfer     • SELPA to present CY (21/22) 1st Quarter Joint Risk Fund reimbursement transfer and year-end projections
- SELPA/SBCSS to submit Infant (ages 0-2) Program Growth Waiver Request, if applicable, by November 30

### **DECEMBER 2021 – (No SELPA Advisory Committee)**

- Districts to submit CY (21/22) projected P-2 ADA to SELPA by December 15
- SELPA to deliver CY (21/22) December 1 Regional Provider Program Count Reports by December 3. Verifications reports are due back to the SELPA mid-December

### **JANUARY 2022 - SELPA Advisory Committee 1/10**

- SELPA to submit P-1 Nonpublic School ADA to districts by January 8, due to CDE January 15
- SELPA to submit to SBCSS Infant Funding Report for P-1 by January 15, due to CDE January 31
- Districts to provide Report 1 (Jul 1 – Dec 31) expenditure reports to SELPA for CY (21/22) Local Assistance, by January 20

## 2021/22 West End SELPA Timelines

### **FEBRUARY 2022 – (No SELPA Advisory Committee)**

- SELPA to prepare February certifications for CY (21/22) and PY (20/21, 19/20) AB602 Funding Models
- SELPA to submit WorkAbility CY (21/22) Mid-Year Expenditure Report by February 15

### **MARCH 2022 – SELPA Advisory Committee 3/14**

- |             |                                                                                                                                                                                                                                                            |
|-------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Transfer    | • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district an amount equal to the PY (20/21) final amount withheld from district apportionment for the actual vs. estimated 10% excess cost for students in State Special Schools |
| Update      | • SELPA to present CY (21/22) Low Incidence Projection                                                                                                                                                                                                     |
| Transfer    | • SBCSS transportation to present CY (21/22) Mid-Year 50% Transportation Excess Cost transfer                                                                                                                                                              |
| Transfer    | • SELPA to present CY (21/22) 2nd Quarter Joint Risk Fund Reimbursement transfer and year end projections                                                                                                                                                  |
| Transfer    | • SBCSS to present the CY (21/22) Initial 50% transfer of Special Education ADA revenue (LCFF)                                                                                                                                                             |
| Preliminary | • SBCSS transportation to present FY (22/23) Preliminary Transportation Excess Cost Projections                                                                                                                                                            |
| Update      | • SELPA to present CY (21/22) 2 <sup>nd</sup> Interim Administrative Budgets                                                                                                                                                                               |
| Update      | • SBCSS to submit CY (21/22) Fee-for-Service 2 <sup>nd</sup> Interim update including revised FFS Rates (if applicable)                                                                                                                                    |
| Consent     | • SELPA to present the CY (21/22) AB602 Certifications based on P-1 State Funding Exhibit, projected P-2 ADA, and December 1 service counts - also present PY AB602 allocations based on February Certifications                                           |
| Transfer    | • SELPA to present the CY (21/22) Provider Program Facility Provision transfer                                                                                                                                                                             |
| Transfer    | • SBCSS to present the CY (21/22) Mid-Year 50% Preschool Facility Costs transfer                                                                                                                                                                           |
- SELPA to distribute CY (21/22) Preliminary April 1 Regional Provider Program Count Reports by March 1

## 2021/22 West End SELPA Timelines

### APRIL 2022 – SELPA Advisory Committee 4/11

- |             |                                                                                   |
|-------------|-----------------------------------------------------------------------------------|
| Update      | • Provider Programs (SBCSS) to present the FY (22/23) Regional Provider FFS Rates |
| Update      | • SELPA to present the FY (22/23) SELPA FFS Rates                                 |
| Approval    | • SELPA to present FY (22/23) Joint Risk Fund contribution rate                   |
| Update      | • SELPA to present CY (21/22) Projected Mental Health Funding Model               |
| Preliminary | • SELPA to present FY (22/23) Preliminary Mental Health Funding Model             |
| Update      | • SELPA to present CY (21/22) Projected P-2 AB602 Funding Model                   |
| Preliminary | • SELPA to present FY (22/23) Preliminary AB602 Funding Model                     |
| Preliminary | • SBCSS to present the FY (22/23) Projected Preschool Facility Costs              |
- SELPA to deliver CY (21/22) April 1 Regional Provider Program Count Reports by April 3; Verification Reports are due back to the SELPA within three weeks
  - SELPA to submit P-2 Nonpublic School ADA to districts by April 25, due CDE May 1
  - SELPA to submit P-2 Infant Funding Report to SBCSS by April 25, due to CDE May 1
  - Districts to provide SELPA CY (21/22) Low Incidence intents by April 1
  - Districts to complete CY (21/22) Low Incidence purchases by April 15
  - Districts to provide Report 2 (Jan 1 – Mar 31) expenditure reports to SELPA for CY (21/22) Local Assistance, by April 20

### MAY 2022 – SELPA Advisory Committee 5/16

- |          |                                                                                                                                                                                    |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Update   | • SELPA to present CY (21/22) Low Incidence Projection                                                                                                                             |
| Update   | • SELPA to present FY (22/23) Preliminary SELPA Administrative Budgets                                                                                                             |
| Approval | • SELPA to submit Annual Budget and Service Plan <b>(districts to post public-hearing notice at each school site at least 15 days prior to the public hearing)</b>                 |
| Transfer | • SELPA to present CY (21/22) 3rd Quarter Joint Risk Fund Reimbursement transfer and year-end projections                                                                          |
| Transfer | • SELPA to present CY (21/22) Final 50% Joint Risk Fund contribution                                                                                                               |
| Transfer | • SELPA to present CY (21/22) Final 50% Web-Based IEP contribution                                                                                                                 |
| Transfer | • SELPA to reimburse, from the Joint Risk Fund thru transfer, the resident district for the CY (21/22) estimated 10% educational excess cost for students in State Special Schools |

### JUNE 2022 – (No SELPA Advisory Committee)

- Districts to provide Independent Education Evaluation 30% reimbursement invoices no later than June 15 (if applicable)
- SELPA to submit WorkAbility FY (22/23) Projected Budget to CDE by June 15

## 2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

**AB 602:**

1	AB 602 Apportionment-Current Year	Record AB 602 SELPA-wide Apportionment including SELPA PSRS, Low Incidence, and WE Stu Svc FFS revenue for CY	FROM	State		State Deposit							AB602 Rev Distribution / Schedule B / Col R	
			TO	WE Stu Svc	FFS	01	6500	0	5001	0000	8311	000		2800
			TO	SELPA	PSRS	01	6500	0	5050	0000	8311	000		0284
			TO	SELPA	Low Inc	01	6500	0	5760	0000	8311	000		0286
			TO	SELPA	FFS	01	6500	0	5050	0000	8311	000		0289
			TO	Pass thru	to Districts	10	6500	0	5001	0000	8311	000		WS28
2	AB 602 Apportionment- Prior Year	Record AB 602 SELPA-wide Apportionment re-cert	FROM	State		State Deposit							PY AB602 Rev Distribution / Schedule B / Col R	
			TO	WE Stu Svc	FFS	01	6500	0	59XX	0000	8319	000		2800
			TO	SELPA	PSRS	01	6500	0	59XX	0000	8319	000		0284
			TO	Pass thru	to Districts	10	6500	0	59XX	0000	8319	000		WS28
3	AB 602 District Apportionment-Curr Yr	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	6500	0	5001	0000	8792	000	0000	
4	AB 602 District Apportionment-Curr Yr (if negative)	Record AB 602 district revenue for CY	FROM	Pass thru		10	6500	0	5001	9200	7221	2XX	WS28	AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	0000	0	5001	9200	7141	000	0000	
5	AB 602 District Apportionment-Prior Yr	Record AB 602 district revenue for PY	FROM	Pass thru		10	6500	0	59XX	9200	7221	2XX	WS28	PY AB602 Rev Distribution / Schedule B / Col R
			TO	District		01	6500	0	59XX	0000	8792	000	0000	
6	Local Property Tax-CY	Record AB602 Property Tax for CY	FROM	State		State Deposit							AB602 Revenue Distribution / Schedule B / Col P	
			TO	WE Stu Svc		01	6500	0	5001	0000	8097	000		2800
7	Local Property Tax- PY	Record AB602 Property Tax related to PY adjust	FROM	State		State Deposit							PY AB602 Rev Distribution / Schedule B / Col P	
			TO	WE Stu Svc		01	6500	0	59XX	0000	8097	000		2800

**Joint Risk Fund:**

8	District Joint Risk Fund Contribution	Record Joint Risk Fund Contribution	FROM	District		01	6500	0	5001	2100	5110	XXX	XXXX	AB602 Revenue Distribution / Schedule F
			TO	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
9	WE Student Services Joint Risk Fund Contribution	Record Joint Risk Fund Contr from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	AB602 Revenue Distribution / Schedule F
			TO	SELPA		01	9282	0	7110	2200	5748	000	0282	
10	Non LCI NPS/NPA 80% and LCI NPS 100% Reimb Transfer	Record SELPA reimbursement	FROM	District		01	6500	0	5760	1180	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col O
			TO	SELPA		01	9282	0	7110	1180	8677	2XX	0282	
11	Due Process/ADR Related 70%	Record SELPA reimbursement	FROM	District		01	6500	0	5760	2100	5110	XXX	XXXX	Quarterly Joint Risk Fund Reimb Transfer Col P
			TO	SELPA		01	9282	0	7110	2200	8677	2XX	0282	
12	SELPA Joint Risk Fund Return	Return Prior Yr Excess to Districts	FROM	SELPA		01	9282	0	7110	0000	8677	2XX	0282	
			TO	District		01	6500	0	5001	0000	8699	XXX	XXXX	
13	WE Student Services Joint Risk Fund Return	Return Prior Yr Excess to WE Student Services	FROM	SELPA		01	9282	0	7110	2200	5748	000	0282	
			TO	WE Stu Svc		01	6500	0	5001	2100	5748	000	2800	

## 2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

**Grants:**

14	Special Education Alternate Dispute Resolution	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3395	X	5050	0000	8182	000		0461
15	Alternate Dispute Resolution COVID-19	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3395	X	5050	0000	8182	000		461B
16	Federal Preschool	Record grant revenue	FROM	State		State Deposit								
			TO	WE Stu Svc		01	3315	0	5731	0000	8182	000		0464
			TO	SELPA		01	3315	0	5050	0000	8182	000		0465
17	Local Assistance	Record grant revenue	FROM	State		State Deposit							AB602 Rev Distribution / Schedule P / Col K	
			TO	SELPA		01	3311	X	5050	0000	8181	000		WS11
			TO	Pass thru	to Districts	10	3310	0	5001	0000	8287	2XX		WS10
18	Local Assistance	Record District Pass-Thru Grant Revenue	FROM	Pass thru		10	3310	0	5001	9200	7211	2XX	WS10	AB602 Rev Distribution / Schedule P / Col K
			TO	District		01	3310	0	5001	0000	8181	XXX	XXXX	
19	Preschool Staff Development	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3345	X	5050	0000	8182	000		0467
20	Transtion Partnership program (TPP)	Record program revenue	FROM	DOR		DOR Warrant								
			TO	SELPA		01	3410	0	5050	0000	8290	000		0458
21	Workability	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	6520	0	5050	0000	8590	000		0466
22	Federal Mental Health Services	Record grant revenue	FROM	State		State Deposit								
			TO	SELPA		01	3327	0	5760	0000	8182	000		WSMH
23	State Mental Health Services	Record entitlement	FROM	State		State Deposit								
			TO	SELPA		01	6546	0	5001	0000	8590	000		WSMH
			TO	WE Stu Svc		01	6546	0	5001	0000	8590	000		017A
			TO	Pass thru	to Districts	10	6546	0	5001	0000	8587	2XX		WSMP
24	State Mental Health Services	Record Pass-Thru to Districts	FROM	Pass thru		10	6546	0	5001	9200	7211	2XX	WSMP	
			TO	District		01	6546	0	5001	0000	8590	000	XXXX	

**Provider Program (FFS) Returns:**

25	Return of Apportionment FFS Adj	Return PY excess fees - WE Stud Svc to Districts	FROM	WE Stu Svc		01	6500	0	59XX	9200	7221	XXX	2800	
			TO	District		01	6500	0	59XX	0000	8792	XXX	XXXX	

## 2021/22 WESELPA Special Education SACS Account Coding Matrix

T. Chatkoo 8/12/21

Description	Purpose	Accounting Codes											REFERENCE
					Fund	Res	Yr	Goal	Func	Object	Sch	Mgmt	

**Facilities:**

26	Provider Program Facility Provision	Record facility expense	FROM	District		01	0000	0	5001	9200	7141	XXX XXXX	AB602 Rev Distribution / Schedule L \ Col S
			TO	District		01	0000	0	5001	9200	8710	XXX XXXX	
27	Preschool Facility Cost-CY	Record Preschool Facility Cost transfer	FROM	District		01	0000	0	0000	9200	7142	XXX XXXX	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5730	0000	8710	2XX 282X	
28	PY Preschool Facility Cost Adjustment	Record PY Preschool Facility Cost transfer	FROM	WE Stu Svc		01	6500	0	5730	0000	8710	2XX 282X	Transfer Request from SBCSS Internal Business Department
			TO	District		01	0000	0	0000	9200	7142	XXX XXXX	

**Special Education ADA Revenue Transfer (LCFF):**

29	Special Education ADA Revenue Transfer (LCFF)	Record transfer of SpEd ADA revenue from Districts	FROM	District		01	0000	0	0000	9200	7142	000 0000	Transfer Request from SBCSS Internal Business Department
			TO	WE Stu Svc		01	6500	0	5001	0000	8710	2XX 2800	

**Special Education Transportation Transfer:**

30	District to Provider Program Transp. Excess Cost	Record Transp. to Provider Program Excess Cost	FROM	District		01	0000	0	5001	9200	7142	XXX XXXX	Transfer request from SBCSS Maintenance/Operations Dept
			TO	SBCSS		01	0281	0	5001	3600	8710	2XX 0281	

**State Special Schools:**

31	State Spec Schools Excess Chrg to Dist.		FROM	State		State Deposit							
			TO	District		01	0000	0	5001	9200	7130	000 0000	
32	State Spec Sch Excess Costs Reimb to Dist	Record State Spec Sch Adjust. Reimb.	FROM	SELPA		01	9282	0	7110	2200	5810	2XX 0282	AB602 Rev Distribution / Schedule E
			TO	District		01	0000	0	5001	0000	8677	000 0000	
33	State Spec Sch PY Adjustment to District	Record State Spec Sch PY Adj	FROM	State		State Deposit							
			TO	District		01	0000	0	5001	9200	7130	000 0000	
34	State Spec Sch PY Adjustment Reimb to SELPA	Record district reimbursement to SELPA	FROM	District		01	0000	0	5001	9200	7130	000 0000	PY AB602 Rev Distribution / Schedule E
			TO	SELPA		01	9282	0	7110	2200	5810	2XX 0282	

**Web-Based IEP:**

35	Web-Based IEP	Record contribution from Districts	FROM	District		01	6500	0	5001	2100	5840	XXX XXXX	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	8699	2XX 0282	
36	Web-Based IEP	Record contribution from WE Stu Svc	FROM	WE Stu Svc		01	6500	0	5001	2100	5740	000 2800	AB602 Revenue Distribution / Schedule N
			TO	SELPA		01	9282	0	7110	2200	5740	000 0282	

**Miscellaneous:**

37	NPS/LCI Extraordinary Cost Pool	Transfer 20% of Apprtmnt to the Joint Risk Fund	FROM	SELPA	RSPS	01	6500	0	59XX	0000	8319	000 0284	AB602 Revenue Distribution / Schedule S
			TO	SELPA	JRF	01	9282	0	59XX	0000	8699	000 0282	

**West End SELPA**  
**SPECIAL EDUCATION MENTAL HEALTH REVENUE DISTRIBUTION**  
**FY 2021/22**  
**Distribution by Projected P2 ADA**

			Col. A	Col. B	Col. C
DESCRIPTION	Function Code	Object Code	State 6546	Federal 3327	Total Allocation
			67.1765 per 19/20 P2 ADA	11.6951 per ADA (PY P-2 ADA)	
REVENUE			\$ 5,922,526.00	\$ 1,032,005.00	\$ 6,954,531.00
Subtotal			5,922,526.00	1,032,005.00	6,954,531.00
PROJECTED EXPENSE					
SELPA RS/Administrative	2200	1xxx-5xxx	493,103.00		493,103.00
South Coast (Wrap Around Services)	3120	5110	466,278.00		466,278.00
Contract Residential Room & Board	3900	5110	596,535.00	656,647.00	1,253,182.00
Contract Residential Counseling	3120	5110	340,996.00	375,358.00	716,354.00
Contracted Services		5810	110,000.00	-	110,000.00
Indirect		7312	47,344.00	-	47,344.00
Subtotal			2,054,256.00	1,032,005.00	3,086,261.00
BALANCE TO DISTRIBUTE			3,868,270.00	-	3,868,270.00

**2021/22 #2**  
**Projected Mental**  
**Health**  
**Updated: 11/8/21**

District	Col. D	Col. E	Col. F	Col. G		Col. H	Col. I
	2021-22 Projected P2 ADA November 2021	Ratio	ADA Distribution	Fee-for-Service		Intensive Therapeutic	TOTAL 21-22 DISTRICT DISTRIBUTION (Col F+G+H)
				Chaffey Counseling \$ 7,522.00			
County Operations	556.47	0.68%	26,172.00	-		104,000.00	130,172.00
Alta Loma	5,200.00	6.32%	244,568.00	-		-	244,568.00
Central	4,100.06	4.99%	192,836.00	-		-	192,836.00
Chaffey	21,612.77	26.28%	1,016,500.00	-		(80,000.00)	936,500.00
Chino	23,864.00	29.02%	1,122,381.00	-		(20,000.00)	1,102,381.00
Cucamonga	2,223.63	2.70%	104,583.00	-		-	104,583.00
Etiwanda	12,582.88	15.30%	591,803.00	-		-	591,803.00
Mountain View	2,534.79	3.08%	119,217.00	-		-	119,217.00
Mt. Baldy	78.32	0.10%	3,684.00	-		-	3,684.00
Upland	9,494.00	11.54%	446,526.00	-		(4,000.00)	442,526.00
<b>TOTALS</b>	<b>82,246.92</b>	<b>100.00%</b>	<b>3,868,270.00</b>			-	<b>3,868,270.00</b>

Col. J	Col. K	Col. L	Col. M	Col. N
Small School Protection				ADJUSTED 21-22 DISTRICT DISTRIBUTION (Col I + Col M)
PY ADA Distribution (PY Column N)	PY Distribution plus COLA 1.0405	ADA Ratio Excluding Small District	Small School Protection Adjustment	
		0.68%	-	130,172.00
		6.33%	-	244,568.00
		4.99%	-	192,836.00
		26.30%	-	936,500.00
		29.04%	-	1,102,381.00
		2.71%	-	104,583.00
		15.31%	-	591,803.00
		3.08%	-	119,217.00
977.00	1,017.00		-	3,684.00
		11.55%	-	442,526.00
977.00	1,017.00	100.00%	-	3,868,270.00

**Notes:**

- State per ADA amount based on 21/22 CDE Preliminary Entitlements; Federal amount based on 20/21 Grant Award Amount.
- SELPA RS/Administrative cost, Wrap Around Services, Contracted Residential Room & Board, Contracted Residential Counseling, and Contracted Services are taken "off the top".
- Contracted Services include Parent Reimbursements and the first \$25k of sub-agreements coded to 5110.
- Remaining balance distributed to districts based on ADA ratio (Col E).
- Clinical counseling Fee-for-Service (Col G) and Intensive Therapeutic Fee-for-Service (Col H) use the AVG of Dec 1 and Apr 1 pupil counts
- Fee-for-Service (Col G & Col H) is deducted from ADA distributed amounts (Col F).
- District distribution amount (Col N) is determined after deducting the Small School Protection Adj (Col M) from the Total District Distribution (Col I).



COLA ADJ

1.025

**WESELPA  
Mgmt WSMH  
Mental Health  
FY 2021-22**

**Personnel Costs**

	Posn No	FTE	Salary & Benefits
Program Manager (RL)	EJ010	0.250	54,239.00
Admin Asst (NV)	EJ006	0.100	10,989.98
Consultant (TC)	EJ011	0.250	50,500.38
Psychologist (JF)	EK033	0.500	98,919.48
Psychologist (SR)	EK034	0.200	34,510.49
Behavioral Health Counselor (MC)	EK107	1.000	158,034.15
SELPA Specialist (MB)	EL025	0.100	11,382.35
Accounting Technician (BG)	EJ020	0.250	21,794.72
Office Specialist II (AH)	EJ025	0.250	24,942.63
Office Specialist II (SC)	EL020	0.100	9,927.93
		<b>3.000</b>	<b>475,241.10</b>

**Operating Costs**

Busn Trvl/Mileage	10,249.00	Object: 5220, 5221, 5225, 5230
Matls & Supplies	2,500.00	Object: 4XXXs
Other Operating	1,760.00	Object 5271, 5630, 5633, 5711, 5714, 5722, 5737, 5910, 5950
Network Fee	3,353.00	Object 5733

**17,862.00****493,103.10**

Indirect Cost

7.85%

38,708.59

**531,811.69**

5110 Residential & counseling  
5810 First \$25k of sub-agreements  
5803 Parent Reimb/5810 Contracted  
Indirect on 5810

2,435,813.14  
75,000.00  
35,000.00  
8,635.00

**Total****Indirect**

Rounding Adj  
FAR

1.17

**3,086,261.00**

RESOURCE 3327; OBJECT 5810

-

-

RESOURCE 6512; OBJECT 5810

75,000.00

5,887.50

75,000.00

5,887.50

Total (3327 &amp; 6512)

**3,086,261.00**

-

Projected 2021/22 Mental Health Related  
Residential and Counseling Expenses (Based on  
prior year)

District	Residential Placement	No. Stud	Room & Board												Total Pymts	
			July	August	September	October	November	December	January	February	March	April	May	June		
Alta Loma	Diamond Ranch Academy Oak Grove Stoneridge Academy Uplift Family Services	1			7,189.80	6,193.80	5,994.00	6,193.80	6,193.80	5,594.40	6,193.80	5,994.00	6,193.80	5,994.00	61,735.20	
		1										9,498.34	10,516.02	20,014.36		
		1													-	
		3													-	
		6	-	-	7,189.80	6,193.80	5,994.00	6,193.80	6,193.80	5,594.40	6,193.80	5,994.00	15,692.14	16,510.02	81,749.56	
Central	Canyon View Uplift Family Services	1													-	
		1													-	
		2	-	-	-	-	-	-	-	-	-	-	-	-	-	
Chaffey Jt	Canyon View Cinnamon Hills, Utah Copper Hills School Deveroux Georgia Diamond Ranch Academy Oak Grove Provo Canyon School Stoneridge Academy South Coast Uplift Family Services	1													-	
		1	8,839.65	8,839.65	2,985.15											20,664.45
		3	11,011.00	9,880.00	11,400.00	11,780.00	11,400.00	11,780.00	11,020.00	5,130.00	5,890.00	5,700.00	950.00			95,941.00
		3	21,309.22	28,485.87	19,461.60	20,110.32	19,461.60	20,522.52	20,110.32	18,164.16	20,507.12	22,810.85	19,986.88	13,779.20		244,709.66
		5	12,387.60	12,387.60	11,988.00	18,878.00	17,982.00	18,581.40	21,175.40	22,377.60	24,775.20	23,976.00	30,666.00	17,982.00		233,156.80
		1			10,165.37	10,516.02	2,713.84									23,395.23
		2	13,206.00	10,863.00	6,390.00	6,603.00	6,390.00	6,603.00	6,603.00	5,964.00	6,603.00	6,390.00	6,603.00	6,390.00		88,608.00
		1														-
		2														-
		34														-
		53	66,753.47	70,456.12	62,390.12	67,887.34	57,947.44	57,486.92	58,908.72	51,635.76	57,775.32	58,876.85	58,205.88	38,151.20		706,475.14
Chino Valley USD	Copper Hills School Deveroux Texas Diamond Ranch Academy Uplift Family Services	1						1,975.00	5,890.00	5,320.00	5,890.00	5,700.00	5,890.00	2,384.80	33,049.80	
		1	5,774.08												5,774.08	
		2	8,393.80												27,752.20	
		7													-	
		11	14,167.88	-	-	7,170.60	5,994.00	8,168.80	5,890.00	5,320.00	5,890.00	5,700.00	5,890.00	2,384.80	66,576.08	
Cucamonga														-		
		0	-	-	-	-	-	-	-	-	-	-	-	-		
Etiwanda	Oak Grove Uplift Family Services	2				678.46	18,227.68	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	166,130.42	
		4													-	
		6	-	-	-	678.46	18,227.68	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	21,032.04	166,130.42	
Mount Baldy														-		
Mountain View														-		
Upland	Canyon View Child help Devereux Georgia Solstice Uplift Family Services	5													-	
		1	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	14,035.00	168,420.00	
		1						10,478.31	6,703.44	6,054.72	6,703.44	6,487.20	6,703.44	6,487.20	49,617.75	
		1		1,269.00	2,538.00	2,622.60	2,538.00	2,622.60	2,622.60						14,212.80	
		4													-	
		12	14,035.00	15,304.00	16,573.00	16,657.60	16,573.00	27,135.91	23,361.04	20,089.72	20,738.44	20,522.20	20,738.44	20,522.20	232,250.55	
Totals		90	94,956.35	85,760.12	86,152.92	98,587.80	104,736.12	120,017.47	115,385.60	103,671.92	111,629.60	112,125.09	121,558.50	98,600.26	1,253,181.75	
Totals without WRAP		35	94,956.35	85,760.12	86,152.92	98,587.80	104,736.12	120,017.47	115,385.60	103,671.92	111,629.60	112,125.09	121,558.50	98,600.26	1,253,181.75	
Total WRAP		55	-	-	-	-	-	-	-	-	-	-	-	-		
% Totals w/o WRAP															63.63%	

Projected 2021/22 Mental Health Related  
Residential and Counseling Expenses (Based on  
prior year)

[illegible]

West End Special Education Local Plan  
Area

Projected 2021/22 Mental Health Related  
Residential and Counseling Expenses (Based on  
prior year)

District	Residential Placement	No. Stud							
Alta Loma	Diamond Ranch Academy	1							
	Oak Grove	1							
	Stoneridge Academy	1							
	Uplift Family Services	3							
		6							
Central	Canyon View	1							
	Uplift Family Services	1							
		2							
Chaffey Jt	Canyon View	1							
	Cinnamon Hills, Utah	1							
	Copper Hills School	3							
	Deveroux Georgia	3							
	Diamond Ranch Academy	5							
	Oak Grove	1							
	Provo Canyon School	2							
	Stoneridge Academy	1							
	South Coast	2							
	Uplift Family Services	34							
		53							
Chino Valley USD	Copper Hills School	1							
	Deveroux Texas	1							
	Diamond Ranch Academy	2							
	Uplift Family Services	7							
		11							
Cucamonga									
		0							
Etiwanda	Oak Grove	2							
	Uplift Family Services	4							
		6							
Mount Baldy									
Mountain View									
Upland	Canyon View	5	2019/20 Final	2,636,827.25	LOWER BECAUSE OF COVID				
	Child help	1	2020/21 Final	2,510,813.14					
	Devereux Georgia	1	Increase	(126,014.11)					
	Solstice	1	% Increase	-4.78%					
	Uplift Family Services	4							
		12							
Totals		90	% INCREASE	R&B	Counseling	Totals			
Totals without WRAP		35	0.00%	1,253,181.75	1,257,631.39	2,510,813.14			
Total WRAP		55	0.00%	-	541,277.50	541,277.50			
% Totals w/o WRAP			% Totals w/o WRAP		63.63%	36.37%			
						100.00%			

**CHAFFEY COUNSELING SERVICES  
BASED ON DECEMBER 1 & APRIL 1 STUDENT COUNTS  
FY 2021-2022**

**TABLE 1 -- SERVICES PROVIDED PER DECEMBER 1, 2021 COUNT (NOVEMBER 1, 2021 PRELIMINARY)**

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	0.00
Central	0.00	0.00
Chaffey	0.00	20.00
Chino Valley	0.00	5.00
Cucamonga	0.00	0.00
Etiwanda	0.00	0.00
Mountain View	0.00	0.00
Mt. Baldy	0.00	0.00
Upland	0.00	1.00
<b>TOTAL</b>	<b>0.00</b>	<b>26.00</b>

**TABLE 1 -- SERVICES PROVIDED PER APRIL 1, 2022 COUNT (NOVEMBER 1, 2021 PRELIMINARY)**

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	0.00
Central	0.00	0.00
Chaffey	0.00	20.00
Chino Valley	0.00	5.00
Cucamonga	0.00	0.00
Etiwanda	0.00	0.00
Mountain View	0.00	0.00
Mt. Baldy	0.00	0.00
Upland	0.00	1.00
<b>TOTAL</b>	<b>0.00</b>	<b>26.00</b>

**TABLE 3 -- AVERAGE OF DEC 1 & APR 1 SERVICES**

LEA	IC (CHAFFEY) 510 SERVICES	INT THERAPEUTIC SERVICES
Alta Loma	0.00	0.00
Central	0.00	0.00
Chaffey	0.00	20.00
Chino Valley	0.00	5.00
Cucamonga	0.00	0.00
Etiwanda	0.00	0.00
Mountain View	0.00	0.00
Mt. Baldy	0.00	0.00
Upland	0.00	1.00
<b>TOTAL</b>	<b>0.00</b>	<b>26.00</b>

## 2021/22 SELPA Administrative Budgets-1<sup>st</sup> Interim

### Background:

The WESELPA is responsible for developing and administering the following administrative budgets:

Budget 0282 – Joint Risk Fund: As detailed in the WESELPA Fiscal Allocation Plan and Procedures Manual, the purpose of the Joint Risk Fund (JRF) budget is to pay for authorized regionalized expenses in support of SELPA districts' special education needs including but not limited to a percentage of legal/due process expenses, Non-LCI Nonpublic School/Nonpublic Agency expenses, parent reimbursements, and approved independent education evaluations. Budgeted revenues are derived primarily from district contributions at the approved per ADA charge and from district reimbursement of JRF related expenses. A JRF contribution rate of \$48.85/ADA for the 2021/22 school year was approved by the Superintendents' Council on May 14, 2021.

Budget 0284 - Program Specialist/Regionalized Services: The purpose of the PS/RS budget is to support the regionalized services within the SELPA. Expenses include the salaries and benefits of SELPA specialists, clerical and administrative support, supplies and equipment.

Budget 0289 – Regional Provider Program (Behavior Intervention Services): The purpose of the Regional Provider Program budget is to support Behavior Intervention Services. Revenue is generated by an established fee-for-service rate. The 2021/22 Behavior Intervention fee-for-service rate of \$3,787 was ratified by the Superintendents' Council on April 23, 2021.

Budget 0463 – Personnel Development: Formerly a separately funded grant, Personnel Development funding was rolled into the AB602 allocation as of 2013/14. As approved by the Superintendents' Council on November 22, 2013, the WESELPA Personnel Development funding will be calculated at a rate of \$0.945782 multiplied by the PY October CALPADS pupil count.

### Fiscal Impact:

Budget 0282 – Joint Risk Fund: The 2021/22 revenue is projected to total \$13,616,900 with projected expenditures of \$14,259,364. The projected ending balance is greater than the approved reserve amount of \$400,000. An ending balance in excess of the reserve will be returned to member districts through the normal return process.

Budget 0284 – Program Specialist/Regionalized Services: Based on projected funded ADA, the 2021/22 revenue is projected to total \$1,514,634 with projected expenditures of \$1,509,651. After factoring in a beginning balance of \$146,455, the projected ending balance is \$151,438 which is equal to the approved 10% reserve.

Budget 0289 - Regional Provider Program (Behavior Intervention Services): The 2021/22 revenue is projected to be \$3,787 with projected expenditures of the same amount leaving a projected ending balance of \$0.

Budget 0463 – Personnel Development: The 2021/22 revenue is projected to be \$11,671 with projected expenditures of \$14,056. After factoring in the beginning balance of \$2,385, the projected ending balance is \$0.

### Recommendation:

N/A – For information only

**West End SELPA**  
**2021/22 - Joint Risk Fund (JRF) - Management #0282**

T. Chatkoo 11/4/21

	Account Range	2019/20 Actuals	2020/21 Actuals	2021/22 Budget
<b>REVENUE</b>				
Joint Risk Fund District Contributions and Reimb Revenue	8677	11,860,748	12,022,978	13,508,773
SEIS/Other Local	8699	106,109	107,422	108,127
Contribution from PS/RS	8990			
<b>TOTAL REVENUE</b>		<b>\$ 11,966,857</b>	<b>\$ 12,130,400</b>	<b>\$ 13,616,900</b>

<b>EXPENDITURES</b>				
Certificated Salaries	1000	221,914	232,469	238,487
Classified Salaries	2000	150,936	141,711	218,467
Employee Benefits	3000	145,664	142,486	188,000
Supplies	4000	2,678	3,481	5,250
Services	5000	12,710,674	10,914,297	13,825,868
Trf of JRF Exp to PSRS	5000	(111,817)	(248,141)	(216,708)
<b>TOTAL EXPENDITURES</b>		<b>\$ 13,120,050</b>	<b>\$ 11,186,303</b>	<b>\$ 14,259,364</b>

<b>NET REVENUE LESS EXPENDITURES</b>	<b>\$ (1,153,192)</b>	<b>\$ 944,097</b>	<b>\$ (642,464)</b>
Beginning Balance	1,353,252	200,060	1,144,156
<b>ENDING BALANCE</b>	<b>\$ 200,060</b>	<b>\$ 1,144,156</b>	<b>\$ 501,692</b>
Less: Reserve	400,000	400,000	400,000
<b>ENDING BALANCE AFTER RESERVE</b>	<b>\$ (199,940)</b>	<b>\$ 744,156</b>	<b>\$ 101,692</b>

Cert FTEs	1.55	1.55	1.55
Class FTEs	2.20	3.20	3.20
<b>TOTAL FTE</b>	<b>3.75</b>	<b>4.75</b>	<b>4.75</b>

Assumptions for 21/22:

- JRF Contribution rate = \$49.85/ADA (Approved 5/14/21)
- 2.5% COLA on salary
- Information Tehnology User Fees: \$2,428 per full user, \$116 per e-mail only user
- No Indirect
- \$400,000 Reserve (Approved 12/14/18)

West End SELPA  
2021/22 - Program Specialist/Regionalized Services - Management #0284

T. Chatkoo 11/4/21

	Account Range	2019/20 Actuals	2020/21 Actuals	2021/22 Budget
<b>REVENUE</b>				
Other State Apportionments - CY	8311	1,464,552	1,464,552	1,514,384
Other State Apportionments - PY	8319			
Other Local Revenues	8699	5,708		250
Contribution from County Operations	8981	85,800	94,305	
	<b>TOTAL REVENUE</b>	<b>\$ 1,556,060</b>	<b>\$ 1,558,857</b>	<b>\$ 1,514,634</b>

<b>EXPENDITURES</b>				
Certificated Salaries	1000	574,777	534,107	470,228
Classified Salaries	2000	325,885	301,827	316,836
Employee Benefits	3000	330,961	295,120	307,453
Supplies	4000	18,402	7,487	13,048
Services	5000	53,831	56,703	75,496
Trf of JRF Exp to PSRS	5000	111,817	248,141	216,708
Indirect	7312	137,320	115,471	109,882
	<b>TOTAL EXPENDITURES</b>	<b>\$ 1,552,992</b>	<b>\$ 1,558,857</b>	<b>\$ 1,509,651</b>

<b>NET REVENUE LESS EXPENDITURES</b>	<b>\$ 3,068</b>	<b>\$ -</b>	<b>\$ 4,983</b>
Beginning Balance	143,387	146,455	146,455
<b>ENDING BALANCE</b>	<b>\$ 146,455</b>	<b>\$ 146,455</b>	<b>\$ 151,438</b>
Less: Reserve	146,455	146,455	151,438
<b>ENDING BALANCE AFTER RESERVE</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Cert FTEs	4.32	3.26	3.32
Class FTEs	3.75	3.65	3.75
<b>TOTAL FTE</b>	<b>8.07</b>	<b>6.91</b>	<b>7.07</b>

## Assumptions for 21/22:

- 2.5% COLA on salary
- Information Tehnology User Fees: \$2,428 per full user, \$116 per e-mail only user
- Indirect Cost Rate of 7.85%
- Reserve = 10% of CY funding



**West End SELPA**  
**2021/22 - Provider Program FFS (Behavior Intervention Services) - Management #0289**

T. Chatkoo 11/4/21

	Account Range	2019/20 Actuals	2020/21 Actuals	2021/22 Budget
<b>REVENUE</b>				
Other State Apportionments CY	8311	1,824	5,597	3,787
<b>TOTAL REVENUE</b>		<b>\$ 1,824</b>	<b>\$ 5,597</b>	<b>\$ 3,787</b>

<b>EXPENDITURES</b>				
Certificated Salaries	1000	1,208	3,868	2,547
Classified Salaries	2000	-	-	-
Employee Benefits	3000	422	1,311	904
Supplies	4000	-	-	-
Services	5000	33	3	60
Indirect	7312	161	415	276
<b>TOTAL EXPENDITURES</b>		<b>\$ 1,824</b>	<b>\$ 5,597</b>	<b>\$ 3,787</b>

<b>NET REVENUE LESS EXPENDITURES</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
Beginning Balance	-	-	-
<b>ENDING BALANCE</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Cert FTE	0.02	0.02	0.02
Class FTE	-	-	-
<b>TOTAL FTE</b>	<b>0.02</b>	<b>0.02</b>	<b>0.02</b>

**Assumptions for 21/22:**

- 21/22 Behavior Intervention Services rate of \$3,787 (Ratified 4/23/21)
- 2.5% COLA on salary
- Information Tehnology User Fees: \$2,428 per full user, \$116 per e-mail only user
- Indirect Cost Rate of 7.85%

West End SELPA  
2021/22 - Personnel Development - Management #0463

T. Chatkoo 11/4/21

	Account Range	2019/20 Actuals	2020/21 Actuals	2021/22 Budget
<b>REVENUE</b>				
All Other State Revenue	8590	11,907	11,613	11,671
<b>TOTAL REVENUE</b>		<b>\$ 11,907</b>	<b>\$ 11,613</b>	<b>\$ 11,671</b>

<b>EXPENDITURES</b>				
Certificated Salaries	1000	-	-	
Classified Salaries	2000	-	-	
Employee Benefits	3000	-	-	
Supplies	4000	1	236	200
Services	5000	10,853	8,308	12,833
Indirect	7312	1,053	684	1,023
<b>TOTAL EXPENDITURES</b>		<b>\$ 11,907</b>	<b>\$ 9,228</b>	<b>\$ 14,056</b>

<b>NET REVENUE LESS EXPENDITURES</b>	<b>\$ -</b>	<b>\$ 2,385</b>	<b>\$ (2,385)</b>
Beginning Balance	-	-	2,385
<b>ENDING BALANCE</b>	<b>\$ -</b>	<b>\$ 2,385</b>	<b>\$ 0</b>

Cert FTE	-	-	-
Class FTE	-	-	-
<b>TOTAL FTE</b>	<b>-</b>	<b>-</b>	<b>-</b>

Assumptions for 21/22:

- Rate of \$0.945782 per pupil (approved 11/22/13)
- Based on Projected Pupil Count of 12,340
- Indirect Cost Rate of 7.85%

**WEST END SELPA**  
**2021/22 Initial 50% Joint Risk Fund Contribution Transfer**

T. Chatkoo 11/8/21

DISTRICT	Col A 2021/22 Projected P-2 ADA November 2021	Col B 2021/22 Initial Projection Contribution per ADA \$49.85	Col C 2021/22 Initial 50% Contribution November 2021	Col D 2021/22 Estimated Final Contribution Col B Less C
West End Student Services	556.47	\$27,740.00	\$13,870.00	\$13,870.00
Alta Loma	5,200.00	259,220.00	129,610.00	129,610.00
Central	4,100.06	204,388.00	102,194.00	102,194.00
Chaffey	21,612.77	1,077,397.00	538,699.00	538,698.00
Chino Valley	23,864.00	1,189,620.00	594,810.00	594,810.00
Cucamonga	2,223.63	110,848.00	55,424.00	55,424.00
Etiwanda	12,582.88	627,257.00	313,629.00	313,628.00
Mountain View	2,534.79	126,359.00	63,180.00	63,179.00
Mt. Baldy	78.32	3,904.00	1,952.00	1,952.00
Upland	9,494.00	473,276.00	236,638.00	236,638.00
Total	82,246.92	\$4,100,009.00	\$2,050,006.00	\$2,050,003.00

Notes: Joint Risk Fund Contribution Rate of \$49.85 per ADA approved by the Superintendents' Council on 5/14/21

**Web-based IEP**  
**San Joaquin County Office of Education**  
**2021/22 Special Education Information System (SEIS)**  
**Annual License/Maintenance Fees**

T.Chatkoo 11/8/21

District	Col. A 2021/22 (Prior Year Oct 2020) Special Education Pupil Count	Col. B 2021/22 Pupil Count Ratio	Col. C 2021/22 Estimated Cost \$ 101,368.00 <i>Est Cost x Col B</i>	Col. D 2021/22 Initial 50% Contribution Col. C x 50%	Col. E 2021/22 Estimated Final Contribution Col. C - Col. D
West End Student Services	767	6.22%	6,301.00	3,151.00	3,150.00
Alta Loma	634	5.14%	5,208.00	2,604.00	2,604.00
Central	645	5.23%	5,298.00	2,649.00	2,649.00
Chaffey	3,161	25.62%	25,966.00	12,983.00	12,983.00
Chino Valley	3,341	27.07%	27,445.00	13,723.00	13,722.00
Cucamonga	288	2.33%	2,366.00	1,183.00	1,183.00
Etiwanda	1,693	13.72%	13,907.00	6,954.00	6,953.00
Mountain View	306	2.48%	2,514.00	1,257.00	1,257.00
Mt. Baldy	11	0.09%	90.00	45.00	45.00
Upland	1,494	12.11%	12,273.00	6,137.00	6,136.00
TOTAL	12,340	100.00%	\$ 101,368.00	\$ 50,686.00	\$ 50,682.00

**Notes:**

- WESELPA entered into a new 3-year Contract with SEIS beginning 2019/20
- License Fee based on \$7 per December 1, 2018 Pupil Count of 12,590

## WESELPA - JOINT RISK FUND REIMBURSEMENT - FIRST QUARTER 2021/2022

November 9, 2021

	Col. A	Col. A1	Col. A2	Col. A3	Col. B	Col. B1	Col. B2	Col. B3
	LCI COST				NON-LCI COST			
	NPS - LCI 100%	LCI ADA	LCI LCFF Deduct	Net LCI Cost	Non LCI NPS/NPA 100 % COST	NON LCI ADA	NON LCI LCFF Deduct	Non-LCI minus LCFF Col. B-B2
SBCSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	0.00	0.00	0.00	25,004.01	0.42	3,764.07	21,239.94
Central	0.00	0.00	0.00	0.00	51,773.10	0.45	4,326.31	47,446.79
Chaffey	5,359.73	0.18	2,016.78	3,342.95	717,268.69	13.19	147,784.98	569,483.71
Chino Valley	11,063.06	0.27	2,585.92	8,477.14	124,148.47	2.53	24,231.00	99,917.47
Cucamonga	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Etiwanda	0.00	0.00	0.00	0.00	60,992.88	0.82	7,252.33	53,740.55
Mountain View	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mount Baldy	0.00	0.00	0.00	0.00	5,790.75	0.00	0.00	5,790.75
Upland Unified	9,240.00	0.24	2,338.49	6,901.51	290,573.62	4.30	41,898.00	248,675.62
	25,662.79	0.69	6,941.19	18,721.60	1,275,551.52	21.71	229,256.69	1,046,294.83

2020/2021 Avg Revenue per  
ADA under LCFF

SBCSS	-
Alta Loma	8,962.08
Central	9,614.02
Chaffey	11,204.32
Chino	9,577.47
Cucamonga	10,196.90
Etiwanda	8,844.30
Mountain View	9,382.87
Mount Baldy Jt.	10,147.30
Upland	9,743.72

87,672.98

	Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J
	DISTRICT REIMBURSEMENTS							
	Function 1180 Net LCI Cost Col. A3	Function 1180 Net Non LCI, NPS /NPA 80% cost Col. B3	Function 1180 LCFF Col. A2 +B2	Function 2200 Parent Reimb 70% cost	Function 2200 Legal Fees/ Mediation 70% cost	Function 2200 IEE/Services Cost per Mediation	Function 1180 Consultants/ Tech Assess 70% Cost	Function 2200 100% District cost Indep Educ Eval & Assessments
SBCSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	16,991.95	3,764.07	3,417.12	6,370.00	0.00	0.00	5,100.00
Central	0.00	37,957.43	4,326.31	5,830.30	0.00	0.00	0.00	0.00
Chaffey	3,342.95	455,586.97	149,801.76	55,666.81	8,050.00	0.00	0.00	3,678.75
Chino Valley	8,477.14	79,933.98	26,816.92	1,568.00	43,312.50	0.00	0.00	3,300.00
Cucamonga	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Etiwanda	0.00	42,992.44	7,252.33	2,741.20	0.00	0.00	0.00	0.00
Mountain View	0.00	0.00	0.00	0.00	10,150.00	2,800.00	0.00	1,800.00
Mount Baldy	0.00	4,632.60	0.00	0.00	0.00	0.00	0.00	0.00
Upland Unified	6,901.51	198,940.50	44,236.49	41,314.37	12,600.00	0.00	0.00	3,600.00
	18,721.60	837,035.86	236,197.88	110,537.80	80,482.50	2,800.00	0.00	17,478.75

	Col. L	Col. M	Col. N
	TOTALS		
	1st. Quarter Cost Col. C thru J	Previous Reimb. Col. Q + R	Net District Cost 1st. Qtr. Col. L - M
SBCSS	0.00	0.00	0.00
Alta Loma	35,643.14	0.00	35,643.14
Central	48,114.04	0.00	48,114.04
Chaffey	676,127.24	0.00	676,127.24
Chino Valley	163,408.54	0.00	163,408.54
Cucamonga	0.00	0.00	0.00
Etiwanda	52,985.97	0.00	52,985.97
Mountain View	14,750.00	0.00	14,750.00
Mount Baldy	4,632.60	0.00	4,632.60
Upland Unified	307,592.87	0.00	307,592.87
	1,303,254.39	0.00	1,303,254.39

	Col. O	Col. P	Col. Q	Col. R	Col. S	Col. T
	TRANSFERS					
	1st. Quarter Transfer Function 1180 Col. S - Q	Function 2200 Col. T - R	Previous Reimb Function 1180 Previous S	Function 2200 Previous T	Total Transfers at 1st Quarter Function 1180 Col. C thru E, I	Function 2200 Col. F thru H, J
SBCSS	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	20,756.02	14,887.12	0.00	0.00	20,756.02	14,887.12
Central	42,283.74	5,830.30	0.00	0.00	42,283.74	5,830.30
Chaffey	608,731.68	67,395.56	0.00	0.00	608,731.68	67,395.56
Chino Valley	115,228.04	48,180.50	0.00	0.00	115,228.04	48,180.50
Cucamonga	0.00	0.00	0.00	0.00	0.00	0.00
Etiwanda	50,244.77	2,741.20	0.00	0.00	50,244.77	2,741.20
Mountain View	0.00	14,750.00	0.00	0.00	0.00	14,750.00
Mount Baldy	4,632.60	0.00	0.00	0.00	4,632.60	0.00
Upland Unified	250,078.50	57,514.37	0.00	0.00	250,078.50	57,514.37
	1,091,955.34	211,299.05	0.00	0.00	1,091,955.34	211,299.05

11/9/2021

B. Guerrero

J:\Admin\Acct Tech\NPSNPA\NPSNPA COST PROJ\21-22 NPS QTRLY COST PROJ

## WESELPA - JOINT RISK FUND REIMBURSEMENT - 2021/2022 FIRST QUARTER PROJECTION

November 9, 2021

Col. A	Col. A1	Col. A2	Col. A3	Col. B	Col. B1	Col. B2	Col. B3
LCI COST				NON-LCI COST			
NPS - LCI 100%	LCI ADA	LCI LCFF Deduct	Net LCI Cost	Non LCI NPS/NPA 100 % COST	NON LCI ADA	NON LCI LCFF Deduct	Non-LCI minus LCFF Col. B-B1
SBCSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	0.00	0.00	212,847.54	3.22	28,857.90	183,989.64
Central	0.00	0.00	0.00	222,698.89	2.50	24,035.05	198,663.84
Chaffey	143,689.87	3.08	34,509.31	109,180.56	103.16	1,155,837.65	4,998,346.14
Chino Valley	206,648.27	4.40	42,140.87	164,507.40	30.06	287,898.75	1,328,000.81
Cucamonga	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Etiwanda	0.00	0.00	0.00	508,963.53	7.34	64,917.16	444,046.37
Mountain View	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mount Baldy	0.00	0.00	0.00	17,180.00	0.00	0.00	17,180.00
Upland Unified	42,373.33	1.03	10,036.03	32,337.30	25.78	251,193.10	1,443,738.69
	392,711.47	8.51	86,686.21	306,025.26	172.06	1,812,739.61	8,613,965.49

2020/2021 Avg Revenue per ADA  
under LCFF

SBCSS	-
Alta Loma	8,962.08
Central	9,614.02
Chaffey	11,204.32
Chino	9,577.47
Cucamonga	10,196.90
Etiwanda	8,844.30
Mountain View	9,382.87
Mount Baldy Jt.	10,147.30
Upland	9,743.72

87,672.98

Col. C	Col. D	Col. E	Col. F	Col. G	Col. H	Col. I	Col. J
DISTRICT REIMBURSEMENTS							
Function 1180 Net LCI Cost Col. A3	Function 1180 Net Non LCI, NPS /NPA 80% cost Col. B3	Function 1180 LCFF Col. A2 +B2	Function 2200 Parent Reimb 70% cost	Function 2200 Legal Fees/ Mediation 70% cost	Function 2200 IEE/Services Cost per Mediation	Function 1180 Consultants/ Tech Assess 70% Cost	Function 2200 100% District Cost indep Educ Eval & Assessments
SBCSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alta Loma	0.00	147,191.71	28,857.90	101,500.00	6,370.00	0.00	13,600.00
Central	0.00	158,931.07	24,035.05	8,628.55	0.00	0.00	14,450.00
Chaffey	109,180.56	3,998,676.91	1,190,346.96	135,607.50	8,050.00	0.00	21,841.25
Chino Valley	164,507.40	1,062,400.65	330,039.62	60,368.00	43,312.50	1,162.70	43,480.00
Cucamonga	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Etiwanda	0.00	355,237.10	64,917.16	19,583.20	0.00	0.00	5,950.00
Mountain View	0.00	0.00	0.00	0.00	10,150.00	2,800.00	16,100.00
Mount Baldy	0.00	13,744.00	0.00	7,560.00	0.00	0.00	0.00
Upland Unified	32,337.30	1,154,990.95	261,229.13	229,515.98	12,600.00	5,775.00	3,600.00
	306,025.26	6,891,172.39	1,899,425.82	562,763.23	80,482.50	9,737.70	119,021.25

Col. K	Col. L	Col. M
TOTALS		
1st. Quarter Cost Projection Col. C thru J	Previous	Net District Proj. 1st. Qtr. Col. K - L
SBCSS	0.00	0.00
Alta Loma	297,519.61	0.00
Central	206,044.67	0.00
Chaffey	5,463,703.18	0.00
Chino Valley	1,705,270.87	0.00
Cucamonga	0.00	0.00
Etiwanda	445,687.46	0.00
Mountain View	29,050.00	0.00
Mount Baldy	21,304.00	0.00
Upland Unified	1,700,048.36	0.00
	9,868,628.15	0.00

Col. N	Col. O
PROJECTIONS	
Function 1180 Col. C thru E, I	Function 2200 Col. F thru H, J
0.00	0.00
176,049.61	121,470.00
182,966.12	23,078.55
5,298,204.43	165,498.75
1,556,947.67	148,323.20
0.00	0.00
420,154.26	25,533.20
0.00	29,050.00
13,744.00	7,560.00
1,448,557.38	251,490.98
9,096,623.47	772,004.68

11/9/2021

B. Guerrero

J:\Admin\Acct Tech\NPSNPA\NPSNPA COST PROJ\21-22 NPS QTRLY COST PROJ

## **Maintenance of Effort (SEMA,SEMB, SYT), Excess Cost Calculation, and Table 8**

### **Background:**

The West End SELPA works with member LEAs to ensure compliance with Maintenance of Effort (MOE) requirements. After which, member LEA's SEMA, SEMB, and Subsequent Year Tracking (SYT) worksheet are submitted to the California Department of Education (CDE).

The Excess Cost Calculation is based on the concept that all students are general education students first. The calculation demonstrates that an LEA is not using federal funds in place of state and local funds for the core educational program for students with disabilities. Federal funds are spent for the excess cost of providing programs/services to meet the needs of students with disabilities. The basis of the calculation is to establish an average annual cost per student and then multiply this average by the number of students with disabilities. This total becomes the minimum amount of State & Local funding that must be spent before using IDEA Part B funds. West End Districts submit signed Excess Cost Calculation forms to the SELPA. The West End SELPA verifies that each district meets the requirement and compiles the information into a SELPA-wide form. After which, SELPA-wide and district excess cost calculations are submitted to CDE.

The Table 8 report collects local educational agency (LEA) level information to ensure that LEAs meets the IDEA Part B Maintenance of Effort Reduction and Coordinated Early Intervening Services (CEIS) requirements. Using Table 8, districts indicate the amount of allowable MOE reductions taken and the amount of Federal IDEA funding used for CEIS. The report is submitted to CDE through the West End SELPA.

### **Fiscal Impact:**

Each district and the West End SELPA as a whole have met the requirements necessary for the Maintenance of Effort SEMA/SEMB/SYT, Excess Cost Calculation, and Table 8 reports.

### **Recommendation:**

No further action needed - for information only

**West End SELPA – SS  
San Bernardino County Office of Education  
36-10363 - SS**

**Special Education  
Maintenance of Effort**

**SEMA  
2020/21 Actual  
Vs.  
LEA Comparison Year**



SELPA NAME: WEST END SELPA  
SPECIAL EDUCATION MAINTENANCE OF EFFORT (MOE)  
NOVEMBER 2021 REPORT SUMMARY--SEMA & SEMB  
PREPARED: 11/5/21

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	SEMA (Actual to Actual)	STATE & LOCAL EXPENSE			INCREASE OR DECREASE	PASS (FAIL)	STATE & LOCAL EXPENSE PER PUPIL				INCREASE OR DECREASE	PASS (FAIL)	PUPIL COUNT		INCREASE OR DECREASE
2	(Note: State & Local Expense INCLUDES PCRA for SEMA comparison)	FY 20/21	COMPARISON	COMP. YEAR			FY 20/21	COMPARISON	COMPARISON	COMP. YEAR			Oct. 2020	COMP. YEAR	
3		ACTUAL	YEAR	ACTUAL			ACTUAL	YEAR	ACTUAL	ACTUAL			ACTUAL	ACTUAL	
4	SEMA Reference	SEC. 3A, LINE 1C, COL.A		SEC. 3A, LINE 1C, COL.B	SEC. 3A, LINE 1C, COL.C		SEC. 3A, LINE 2E, COL.A		SEC. 3A, LINE 2C, COL.B	SEC. 3A, LINE 2E, COL.B	SEC. 3A, LINE 2E, COL.C		SEC. 3A, LINE 2D, COL.A	SEC. 3A, LINE 2D, COL.B	
5	Alta Loma	11,610,045.64	2019/20	10,626,569.62	983,476.02	PASS	18,312.37	2019/20	10,626,569.62	15,268.06	3,044.31	PASS	634	696	(62)
6	Central	9,355,252.78	2019/20	9,243,787.30	111,465.48	PASS	14,504.27	2018/19	9,136,484.81	15,972.88	(1,468.61)	(FAIL)	645	572	73
7	Chaffey	53,756,601.75	2019/20	52,187,482.95	1,569,118.80	PASS	17,006.20	2019/20	52,187,482.95	17,565.63	(559.43)	(FAIL)	3,161	2,971	190
8	Chino	53,255,858.69	2019/20	51,811,863.85	1,443,994.84	PASS	15,940.10	2019/20	51,811,863.85	15,065.97	874.13	PASS	3,341	3,439	(98)
9	Cucamonga	5,138,642.95	2019/20	4,976,059.93	162,583.02	PASS	17,842.51	2017/18	5,461,096.57	19,161.74	(1,319.23)	(FAIL)	288	285	3
10	Etiwanda	28,633,108.18	2019/20	27,259,937.09	1,373,171.09	PASS	16,912.65	2019/20	27,259,937.09	15,246.05	1,666.60	PASS	1,693	1,788	(95)
11	Mtn View	4,188,902.07	2018/19	4,151,749.45	37,152.62	PASS	13,689.22	2019/20	3,888,856.16	14,090.06	(400.84)	(FAIL)	306	276	30
12	Mt Baldy	158,796.44	2019/20	205,594.43	(46,797.99)	(FAIL)	14,436.04	2019/20	205,594.43	29,370.63	(14,934.59)	(FAIL)	11	7	4
13	Upland	25,901,909.49	2019/20	25,168,430.95	733,478.54	PASS	17,337.29	2019/20	25,168,430.95	18,003.17	(665.88)	(FAIL)	1,494	1,398	96
14	SELPA/County Operations	43,908,656.07	2019/20	44,045,839.60	(137,183.53)	(FAIL)	57,247.27	2019/20	44,045,839.60	54,988.56	2,258.71	PASS	767	801	(34)
15	Totals	235,907,774.06		229,677,315.17	6,230,458.89		19,117.32		229,792,156.03	18,784.61	332.71		12,340	12,233	107
16	P	Q	R	S	T	U	V	W	X	Y	Z	AA	BB	CC	DD
17	SEMA (Actual to Actual)	LOCAL EXPENSE			INCREASE OR DECREASE	PASS (FAIL)	LOCAL EXPENSE PER PUPIL				INCREASE OR DECREASE	PASS (FAIL)	PUPIL COUNT		INCREASE OR DECREASE
18	(Note: State & Local Expense INCLUDES PCRA for SEMA comparison)	FY 20/21	COMPARISON	COMP. YEAR			FY 20/21	COMPARISON	COMPARISON	COMP. YEAR			Oct. 2020	COMP. YEAR	
19		ACTUAL	YEAR	ACTUAL			ACTUAL	YEAR	ACTUAL	ACTUAL			ACTUAL	ACTUAL	
20	SEMA Reference	SEC. 3B, LINE 1A, COL.A		SEC. 3B, LINE 1A, COL.B	SEC. 3B, LINE 1A, COL.C		SEC. 3B, LINE 2C, COL.A		SEC. 3B, LINE 2A, COL.B	SEC. 3B, LINE 2C, COL.B	SEC. 3B, LINE 2C, COL.C		SEC. 3B, LINE 2B, COL.A	SEC. 3B, LINE 2B, COL.B	
21	Alta Loma	6,494,929.59	2019/20	6,437,758.25	57,171.34	PASS	10,244.37	2019/20	6,437,758.25	9,249.65	994.72	PASS	634	696	(62)
22	Central	6,923,260.82	2019/20	7,375,130.26	(451,869.44)	(FAIL)	10,733.74	2019/20	7,375,130.26	12,210.48	(1,476.74)	(FAIL)	645	604	41
23	Chaffey	28,787,361.79	2018/19	32,497,636.66	(3,710,274.87)	(FAIL)	9,107.04	2018/19	32,497,636.66	10,934.60	(1,827.56)	(FAIL)	3,161	2,972	189
24	Chino	26,554,922.63	2019/20	27,197,480.96	(642,558.33)	(FAIL)	7,948.20	2019/20	27,197,480.96	7,908.54	39.66	PASS	3,341	3,439	(98)
25	Cucamonga	3,561,470.46	2019/20	4,167,820.07	(606,349.61)	(FAIL)	12,366.22	2017/18	4,409,459.67	15,471.79	(3,105.57)	(FAIL)	288	285	3
26	Etiwanda	15,773,972.89	2018/19	15,211,876.10	562,096.79	PASS	9,317.17	2019/20	13,933,414.86	7,792.74	1,524.43	PASS	1,693	1,788	(95)
27	Mtn View	3,149,323.06	2019/20	3,217,861.19	(68,538.13)	(FAIL)	10,291.91	2019/20	3,217,861.19	11,658.92	(1,367.01)	(FAIL)	306	276	30
28	Mt Baldy	2,232.16	2016/17	2,132.69	99.47	PASS	202.92	2016/17	2,132.69	236.97	(34.05)	(FAIL)	11	9	2
29	Upland	16,333,770.06	2019/20	17,190,908.22	(857,138.16)	(FAIL)	10,932.91	2019/20	17,190,908.22	12,296.79	(1,363.88)	(FAIL)	1,494	1,398	96
30	SELPA/County Operations	4,857,132.61	2018/19	4,524,360.25	332,772.36	PASS	6,332.64	2019/20	3,756,393.94	4,689.63	1,643.01	PASS	767	801	(34)
31	Totals	112,438,376.07		117,822,964.65	(5,384,588.58)		9,111.70		116,018,176.70	9,456.98	(345.28)		12,340	12,268	72

**SELPA:** West End (SS)

Object Code	Description	San Bernardino COE (SS00)	Alta Loma Elementary (SS01)	Central Elementary (SS02)	Chaffey Joint Union High (SS03)	Chino Valley Unified (SS04)	Cucamonga Elementary (SS05)
<b>TOTAL EXPENDITURES - All Sources</b>							
1000-1999	Certificated Salaries	12,995,904.11	4,909,953.23	3,245,678.87	16,329,620.17	19,204,412.03	1,993,104.12
2000-2999	Classified Salaries	9,378,818.76	2,119,566.71	1,589,373.60	8,730,346.58	7,763,775.90	896,990.36
3000-3999	Employee Benefits	12,075,535.02	2,272,607.24	2,028,241.97	12,639,245.06	10,368,718.43	1,321,446.65
4000-4999	Books and Supplies	1,108,680.22	111,778.48	31,268.07	306,315.92	303,729.50	51,124.36
5000-5999	Services and Other Operating Expenditures	7,874,151.27	1,042,591.71	1,447,271.35	7,066,701.49	6,589,799.88	378,427.67
6000-6999	Capital Outlay	13,597.89	6,131.49		5,338.47		
7130	State Special Schools				29,834.00	(3.00)	
7430-7439	Debt Service						
	Total Direct Costs	43,446,687.27	10,462,628.86	8,341,833.86	45,107,401.69	44,230,432.74	4,641,093.16
7310	Transfers of Indirect Costs	2,674,381.28	97,731.55	378,788.79		1,430,009.06	5,599.21
7350	Transfers of Indirect Costs - Interfund						
PCRA	Program Cost Report Allocations	1,107,689.99	2,055,793.23	1,650,431.58	12,887,098.26	12,726,902.14	1,018,798.83
	Total Indirect Costs and PCR Allocations	3,782,071.27	2,153,524.78	2,029,220.37	12,887,098.26	14,156,911.20	1,024,398.04
	TOTAL COSTS	47,228,758.54	12,616,153.64	10,371,054.23	57,994,499.95	58,387,343.94	5,665,491.20
<b>EXPENDITURES - Paid from State and Local Sources</b>							
1000-1999	Certificated Salaries		4,909,953.23	3,234,029.12	16,329,620.17	19,148,667.71	1,986,498.52
2000-2999	Classified Salaries	12,700,335.86	788,727.86	131,675.19	4,620,944.57	4,426,915.29	585,553.67
3000-3999	Employee Benefits	8,923,377.48	2,027,339.29	1,373,085.07	9,999,867.48	8,910,984.55	1,143,780.38
4000-4999	Books and Supplies	11,821,730.81	111,778.48	27,148.03	289,461.54	232,171.27	28,990.45
5000-5999	Services and Other Operating Expenditures	140,715.00	1,042,591.71	1,421,101.95	7,054,371.67	6,575,784.04	367,627.67
6000-6999	Capital Outlay	6,600,235.14	6,131.49		5,338.47		
7130	State Special Schools				29,834.00	(3.00)	
7430-7439	Debt Service						
	Total Direct Costs	40,186,394.29	8,886,522.06	6,187,039.36	38,329,437.90	39,294,519.86	4,112,450.69
7310	Transfers of Indirect Costs	2,614,571.79	19,241.43	257,907.50		1,234,436.69	5,599.21
7350	Transfers of Indirect Costs - Interfund						
PCRA	Program Cost Report Allocations	1,107,689.99	2,055,793.23	1,650,431.58	12,887,098.26	12,726,902.14	1,018,798.83
	Total Indirect Costs and PCR Allocations	3,722,261.78	2,075,034.66	1,908,339.08	12,887,098.26	13,961,338.83	1,024,398.04
	TOTAL BEFORE OBJECT 8980	43,908,656.07	10,961,556.72	8,095,378.44	51,216,536.16	53,255,858.69	5,136,848.73
8980	Contributions from Unrestricted Revenues to Federal Resources		648,488.92	1,259,874.34	2,540,065.59		1,794.22
	TOTAL COSTS	43,908,656.07	11,610,045.64	9,355,252.78	53,756,601.75	53,255,858.69	5,138,642.95

**SELPA:** West End (SS)

Object Code	Description	Etiwanda Elementary (SS06)	Mountain View Elementary (SS07)	Ontario-Montclair Elementary (SS08)	Upland Unified (SS09)	Mt. Baldy Joint Elementary (SS10)	Adjustments*
<b>TOTAL EXPENDITURES - All Sources</b>							
1000-1999	Certificated Salaries	12,676,852.53	1,933,750.29		9,826,705.63	50,892.22	
2000-2999	Classified Salaries	6,621,594.62	541,916.82		3,326,834.70	9,581.78	
3000-3999	Employee Benefits	7,359,368.20	870,037.03		6,478,770.53	18,008.79	
4000-4999	Books and Supplies	423,781.90	15,936.78		238,146.61	7,652.42	
5000-5999	Services and Other Operating Expenditures	1,255,116.83	547,500.47		3,941,437.39	32,029.60	
6000-6999	Capital Outlay				16,748.66		
7130	State Special Schools				(36.00)		
7430-7439	Debt Service						
	Total Direct Costs	28,336,714.08	3,909,141.39	0.00	23,828,607.52	118,164.81	0.00
7310	Transfers of Indirect Costs		193,994.00		649,804.75	5,189.00	
7350	Transfers of Indirect Costs - Interfund						
PCRA	Program Cost Report Allocations	3,724,272.77	566,717.68		3,446,418.76	44,998.63	
	Total Indirect Costs and PCR Allocations	3,724,272.77	760,711.68	0.00	4,096,223.51	50,187.63	0.00
	TOTAL COSTS	32,060,986.85	4,669,853.07	0.00	27,924,831.03	168,352.44	0.00
<b>EXPENDITURES - Paid from State and Local Sources</b>							
1000-1999	Certificated Salaries	12,008,308.22	1,435,434.95		9,777,969.54	41,336.22	
2000-2999	Classified Salaries	1,119,002.91	444,558.47		2,117,756.99	9,581.78	
3000-3999	Employee Benefits	5,614,025.40	685,881.72		5,783,367.34	18,008.79	
4000-4999	Books and Supplies	414,602.40	15,936.78		229,308.80	7,652.42	
5000-5999	Services and Other Operating Expenditures	1,243,620.83	522,500.47		3,941,375.40	32,029.60	
6000-6999	Capital Outlay				16,748.66		
7130	State Special Schools				(36.00)		
7430-7439	Debt Service						
	Total Direct Costs	20,399,559.76	3,104,312.39	0.00	21,866,490.73	108,608.81	0.00
7310	Transfers of Indirect Costs		141,824.00		589,000.00	5,189.00	
7350	Transfers of Indirect Costs - Interfund						
PCRA	Program Cost Report Allocations	3,724,272.77	566,717.68		3,446,418.76	44,998.63	
	Total Indirect Costs and PCR Allocations	3,724,272.77	708,541.68	0.00	4,035,418.76	50,187.63	0.00
	TOTAL BEFORE OBJECT 8980	24,123,832.53	3,812,854.07	0.00	25,901,909.49	158,796.44	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources	4,509,275.65	376,048.00				
	TOTAL COSTS	28,633,108.18	4,188,902.07	0.00	25,901,909.49	158,796.44	0.00

**SELPA:** West End (SS)

Object Code	Description	Total
<b>TOTAL EXPENDITURES - All Sources</b>		
1000-1999	Certificated Salaries	83,166,873.20
2000-2999	Classified Salaries	40,978,799.83
3000-3999	Employee Benefits	55,431,978.92
4000-4999	Books and Supplies	2,598,414.26
5000-5999	Services and Other Operating Expenditures	30,175,027.66
6000-6999	Capital Outlay	41,816.51
7130	State Special Schools	29,795.00
7430-7439	Debt Service	0.00
	Total Direct Costs	212,422,705.38
7310	Transfers of Indirect Costs	5,435,497.64
7350	Transfers of Indirect Costs - Interfund	0.00
PCRA	Program Cost Report Allocations	39,229,121.87
	Total Indirect Costs and PCR Allocations	44,664,619.51
	TOTAL COSTS	257,087,324.89
<b>EXPENDITURES - Paid from State and Local Sources</b>		
1000-1999	Certificated Salaries	68,871,817.68
2000-2999	Classified Salaries	26,945,052.59
3000-3999	Employee Benefits	44,479,717.50
4000-4999	Books and Supplies	13,178,780.98
5000-5999	Services and Other Operating Expenditures	22,341,718.34
6000-6999	Capital Outlay	6,628,453.76
7130	State Special Schools	29,795.00
7430-7439	Debt Service	0.00
	Total Direct Costs	182,475,335.85
7310	Transfers of Indirect Costs	4,867,769.62
7350	Transfers of Indirect Costs - Interfund	0.00
PCRA	Program Cost Report Allocations	39,229,121.87
	Total Indirect Costs and PCR Allocations	44,096,891.49
	TOTAL BEFORE OBJECT 8980	226,572,227.34
8980	Contributions from Unrestricted Revenues to Federal Resources	9,335,546.72
	TOTAL COSTS	235,907,774.06

**SELPA:** West End (SS)

Object Code	Description	San Bernardino COE (SS00)	Alta Loma Elementary (SS01)	Central Elementary (SS02)	Chaffey Joint Union High (SS03)	Chino Valley Unified (SS04)	Cucamonga Elementary (SS05)
<b>EXPENDITURES - Paid from Local Sources</b>							
1000-1999	Certificated Salaries	144,712.43			194,700.00	373,020.75	54,043.50
2000-2999	Classified Salaries	396,642.26	180,969.96	699.47	962,568.13	177,902.60	0.00
3000-3999	Employee Benefits	363,603.95	124,986.33	28,395.90	387,387.43	166,780.51	16,771.08
4000-4999	Books and Supplies	34,616.13	8,078.68	12,184.12	185,270.00	17,621.40	0.00
5000-5999	Services and Other Operating Expenditures	3,670,307.67	165,016.00	304,215.29	905,879.42	1,346,831.55	177,204.72
6000-6999	Capital Outlay						
7130	State Special Schools					(3.00)	
7430-7439	Debt Service						
	Total Direct Costs	4,609,882.44	479,050.97	345,494.78	2,635,804.98	2,082,153.81	248,019.30
7310	Transfers of Indirect Costs	37,158.12			29,834.00		
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	37,158.12	0.00	0.00	29,834.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,647,040.56	479,050.97	345,494.78	2,665,638.98	2,082,153.81	248,019.30
8980	Contributions from Unrestricted Revenues to Federal Resources (from EXPENDITURES - Paid from State and Local Sources section)		648,488.92	1,259,874.34	2,540,065.59		1,794.22
8980	Contributions from Unrestricted Revenues to State Resources	210,092.05	5,367,389.70	5,317,891.70	23,581,657.22	24,472,768.82	3,311,656.94
	TOTAL COSTS	4,857,132.61	6,494,929.59	6,923,260.82	28,787,361.79	26,554,922.63	3,561,470.46
<b>UNDUPLICATED PUPIL COUNT</b>		767	634	645	3,161	3,341	288

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** West End (SS)

Object Code	Description	Etiwanda Elementary (SS06)	Mountain View Elementary (SS07)	Ontario-Montclair Elementary (SS08)	Upland Unified (SS09)	Mt. Baldy Joint Elementary (SS10)	Adjustments*
<b>EXPENDITURES - Paid from Local Sources</b>							
1000-1999	Certificated Salaries	512,085.10			132,988.00		
2000-2999	Classified Salaries	249.76	356,663.51		1,220.00		
3000-3999	Employee Benefits	174,283.51	28,894.03		150,114.96		
4000-4999	Books and Supplies	44,075.24	4,130.19		40.65	1,232.16	
5000-5999	Services and Other Operating Expenditures	20,059.63	142,088.81		141,548.08	1,000.00	
6000-6999	Capital Outlay						
7130	State Special Schools				(36.00)		
7430-7439	Debt Service						
	Total Direct Costs	750,753.24	531,776.54	0.00	425,875.69	2,232.16	0.00
7310	Transfers of Indirect Costs						
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	750,753.24	531,776.54	0.00	425,875.69	2,232.16	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from EXPENDITURES - Paid from State and Local Sources section)	4,509,275.65	376,048.00				
8980	Contributions from Unrestricted Revenues to State Resources	10,513,944.00	2,241,498.52		15,907,894.37		
	TOTAL COSTS	15,773,972.89	3,149,323.06	0.00	16,333,770.06	2,232.16	0.00
<b>UNDUPLICATED PUPIL COUNT</b>		1,693	306		1,494	11	

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** West End (SS)

Object Code	Description	Total
<b>EXPENDITURES - Paid from Local Sources</b>		
1000-1999	Certificated Salaries	1,411,549.78
2000-2999	Classified Salaries	2,076,915.69
3000-3999	Employee Benefits	1,441,217.70
4000-4999	Books and Supplies	307,248.57
5000-5999	Services and Other Operating Expenditures	6,874,151.17
6000-6999	Capital Outlay	0.00
7130	State Special Schools	(39.00)
7430-7439	Debt Service	0.00
	Total Direct Costs	12,111,043.91
7310	Transfers of Indirect Costs	66,992.12
7350	Transfers of Indirect Costs - Interfund	0.00
	Total Indirect Costs	66,992.12
	TOTAL BEFORE OBJECT 8980	12,178,036.03
8980	Contributions from Unrestricted Revenues to Federal Resources (from EXPENDITURES - Paid from State and Local Sources section)	9,335,546.72
8980	Contributions from Unrestricted Revenues to State Resources	90,924,793.32
	TOTAL COSTS	112,438,376.07
	<b>UNDUPLICATED PUPIL COUNT</b>	12,340

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**West End SELPA – SS  
San Bernardino County Office of Education  
36-10363 - SS**

**Special Education  
Maintenance of Effort**

**SEMB  
2021/22 Budget  
Vs.  
LEA Comparison Year**



SELPA NAME: WEST END SELPA  
SPECIAL EDUCATION MAINTENANCE OF EFFORT (MOE)  
NOVEMBER 2021 REPORT SUMMARY--SEMA & SEMB  
PREPARED: 11/5/21

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	SEMB (Budget to Actual)	STATE & LOCAL EXPENSE			INCREASE OR DECREASE	PASS (FAIL)	STATE & LOCAL EXPENSE PER PUPIL				INCREASE OR DECREASE	PASS (FAIL)	PUPIL COUNT		INCREASE OR DECREASE
2	(Note: State & Local Expense DOES NOT include PCRA for SEMB comparison)	FY 21/22	COMPARISON	COMP. YEAR			FY 21/22	COMPARISON		COMP. YEAR			Oct. 2021	COMP. YEAR	
3		BUDGET	YEAR	ACTUAL			BUDGET	YEAR		ACTUAL			PROJECTED	ACTUAL	
4		SEMB Reference	SEC. 3A, LINE 1C, COL.A		SEC. 3A, LINE 1C, COL.B	SEC. 3A, LINE 1C, COL.C		SEC. 3A, LINE 2E, COL.A		SEC. 3A, LINE 2C, COL.B	SEC. 3A, LINE 2E, COL.B	SEC. 3A, LINE 2E, COL.C		SEC. 3A, LINE 2D, COL.A	SEC. 3A, LINE 2D, COL.B
5	Alta Loma	10,686,414.36	2020/21	9,554,252.41	1,132,161.95	PASS	16,855.54	2020/21	9,554,252.41	15,069.80	1,785.74	PASS	634	634	0
6	Central	8,162,446.71	2020/21	7,704,821.20	457,625.51	PASS	12,654.96	2018/19	7,853,426.17	13,729.77	(1,074.81)	(FAIL)	645	572	73
7	Chaffey	49,204,936.28	2020/21	40,869,503.49	8,335,432.79	PASS	15,566.26	2019/20	41,437,426.26	13,947.30	1,618.96	PASS	3,161	2,971	190
8	Chino	43,762,351.00	2020/21	40,528,956.55	3,233,394.45	PASS	13,098.58	2020/21	40,528,956.55	12,130.79	967.79	PASS	3,341	3,341	0
9	Cucamonga	5,425,612.00	2020/21	4,119,844.12	1,305,767.88	PASS	18,838.93	2017/18	4,879,418.49	17,120.77	1,718.16	PASS	288	285	3
10	Etiwanda	27,437,136.00	2020/21	24,908,835.41	2,528,300.59	PASS	16,206.22	2020/21	24,908,835.41	14,712.84	1,493.38	PASS	1,693	1,693	0
11	Mtn View	3,856,867.00	2020/21	3,622,184.32	234,682.68	PASS	12,604.14	2019/20	3,585,261.63	12,990.08	(385.94)	(FAIL)	306	276	30
12	Mt Baldy	149,950.74	2019/20	140,977.56	8,973.18	PASS	13,631.89	2019/20	140,977.56	20,139.65	(6,507.76)	(FAIL)	11	7	4
13	Upland	23,785,021.00	2020/21	22,455,490.73	1,329,530.27	PASS	15,920.36	2019/20	22,132,081.47	15,831.25	89.11	PASS	1,494	1,398	96
14	SELPA/County Operations	45,889,138.87	2019/20	44,805,605.60	1,083,533.27	PASS	59,829.39	2020/21	42,800,966.08	55,803.08	4,026.31	PASS	767	767	0
15	Totals	218,359,873.96		198,710,471.39	19,649,402.57		17,695.29		197,821,602.03	16,562.42	1,132.86		12,340	11,944	396
16	P	Q	R	S	T	U	V	W	X	Y	Z	AA	BB	CC	DD
17	SEMB (Budget to Actual)	LOCAL EXPENSE			INCREASE OR DECREASE	PASS (FAIL)	LOCAL EXPENSE PER PUPIL				INCREASE OR DECREASE	PASS (FAIL)	PUPIL COUNT		INCREASE OR DECREASE
18	(Note: State & Local Expense DOES NOT include PCRA for SEMB comparison)	FY 21/22	COMPARISON	COMP. YEAR			FY 21/22	COMPARISON		COMP. YEAR			Oct. 2021	COMP. YEAR	
19		BUDGET	YEAR	ACTUAL			BUDGET	YEAR		ACTUAL			PROJECTED	ACTUAL	
20		SEMB Reference	SEC. 3B, LINE 1A, COL.A		SEC. 3B, LINE 1A, COL.B	SEC. 3B, LINE 1A, COL.C		SEC. 3B, LINE 2C, COL.A		SEC. 3B, LINE 2A, COL.B	SEC. 3B, LINE 2C, COL.B	SEC. 3B, LINE 2C, COL.C		SEC. 3B, LINE 2B, COL.A	SEC. 3B, LINE 2B, COL.B
21	Alta Loma	7,940,433.80	2020/21	6,494,929.59	1,445,504.21	PASS	12,524.34	2020/21	6,494,929.59	10,244.37	2,279.97	PASS	634	634	0
22	Central	8,017,479.71	2019/20	7,375,130.26	642,349.45	PASS	12,430.20	2019/20	7,375,130.26	12,210.48	219.72	PASS	645	604	41
23	Chaffey	39,603,410.00	2018/19	32,497,636.66	7,105,773.34	PASS	12,528.76	2018/19	32,497,636.66	10,934.60	1,594.16	PASS	3,161	2,972	189
24	Chino	26,556,789.00	2019/20	27,995,252.03	(1,438,463.03)	(FAIL)	7,948.75	2020/21	26,554,922.63	7,948.20	0.55	PASS	3,341	3,341	0
25	Cucamonga	5,537,913.00	2019/20	4,167,820.07	1,370,092.93	PASS	19,228.86	2017/18	4,409,459.67	15,471.79	3,757.07	PASS	288	285	3
26	Etiwanda	19,025,766.00	2020/21	15,773,972.89	3,251,793.11	PASS	11,237.90	2020/21	15,773,972.89	9,317.17	1,920.73	PASS	1,693	1,693	0
27	Mtn View	3,607,205.00	2019/20	3,217,861.19	389,343.81	PASS	11,788.25	2019/20	3,217,861.19	11,658.92	129.33	PASS	306	276	30
28	Mt Baldy	-	2020/21	2,232.16	(2,232.16)	(FAIL)	0.00	2016/17	2,132.69	236.97	(236.97)	(FAIL)	11	9	2
29	Upland	18,587,161.00	2019/20	17,190,908.22	1,396,252.78	PASS	12,441.21	2019/20	17,190,908.22	12,296.79	144.42	PASS	1,494	1,398	96
30	SELPA/County Operations	5,069,171.76	2020/21	4,857,132.61	212,039.15	PASS	6,609.09	2020/21	4,857,132.61	6,332.64	276.45	PASS	767	767	0
31	Totals	133,945,329.27		119,572,875.68	14,372,453.59		10,854.56		118,374,086.41	9,881.80	972.76		12,340	11,979	361

**SELPA:** West End (SS)

Object Code	Description	San Bernardino COE (SS00)	Alta Loma Elementary (SS01)	Central Elementary (SS02)	Chaffey Joint Union High (SS03)	Chino Valley Unified (SS04)	Cucamonga Elementary (SS05)
<b>TOTAL BUDGET - All Sources</b>							
1000-1999	Certificated Salaries	13,212,863.38	4,928,369.00	3,256,398.54	17,301,891.00	20,343,830.00	2,421,558.00
2000-2999	Classified Salaries	10,182,026.82	2,249,498.75	1,851,133.67	10,668,638.00	8,585,670.00	1,233,812.00
3000-3999	Employee Benefits	13,185,337.01	2,583,046.00	1,862,610.54	14,357,183.28	9,782,930.00	1,394,064.00
4000-4999	Books and Supplies	503,577.42	207,940.77	23,330.35	308,570.00	1,023,431.00	60,421.00
5000-5999	Services and Other Operating Expenditures	8,354,641.67	1,520,482.13	2,260,248.61	9,284,794.00	7,584,739.00	937,059.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)				57,758.00		6,000.00
7130	State Special Schools				33,625.00	1,471.00	
7430-7439	Debt Service						
	Total Direct Costs	45,438,446.30	11,489,336.65	9,253,721.71	52,012,459.28	47,322,071.00	6,052,914.00
7310	Transfers of Indirect Costs	2,886,570.02	110,689.71	400,290.00	1,647,334.00	1,324,866.00	3,993.00
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	2,886,570.02	110,689.71	400,290.00	1,647,334.00	1,324,866.00	3,993.00
	TOTAL COSTS	48,325,016.32	11,600,026.36	9,654,011.71	53,659,793.28	48,646,937.00	6,056,907.00
<b>BUDGET - State and Local Sources</b>							
1000-1999	Certificated Salaries	12,858,798.26	4,928,369.00	3,256,398.54	17,301,891.00	19,897,264.00	2,310,571.00
2000-2999	Classified Salaries	9,885,715.00	931,863.00	135,696.36	6,315,900.00	6,001,915.00	876,902.00
3000-3999	Employee Benefits	12,966,832.65	2,345,145.00	1,096,309.65	11,342,956.28	8,149,437.00	1,178,503.00
4000-4999	Books and Supplies	267,961.90	207,940.77	23,231.35	308,570.00	982,582.00	43,921.00
5000-5999	Services and Other Operating Expenditures	7,089,739.04	1,510,482.13	1,760,248.61	9,284,794.00	7,573,626.00	931,259.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)				57,758.00		6,000.00
7130	State Special Schools				33,625.00	1,471.00	
7430-7439	Debt Service						
	Total Direct Costs	43,069,046.85	9,923,799.90	6,271,884.51	44,645,494.28	42,606,295.00	5,347,156.00
7310	Transfers of Indirect Costs	2,820,092.02	21,868.56	258,087.00	1,361,496.00	1,156,056.00	3,993.00
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	2,820,092.02	21,868.56	258,087.00	1,361,496.00	1,156,056.00	3,993.00
	TOTAL BEFORE OBJECT 8980	45,889,138.87	9,945,668.46	6,529,971.51	46,006,990.28	43,762,351.00	5,351,149.00
8980	Contributions from Unrestricted Revenues to Federal Resources		740,745.90	1,632,475.20	3,197,946.00		74,463.00
	TOTAL COSTS	45,889,138.87	10,686,414.36	8,162,446.71	49,204,936.28	43,762,351.00	5,425,612.00

**SELPA:** West End (SS)

Object Code	Description	Etiwanda Elementary (SS06)	Mountain View Elementary (SS07)	Ontario-Montclair Elementary (SS08)	Upland Unified (SS09)	Mt. Baldy Joint Elementary (SS10)	Adjustments*
<b>TOTAL BUDGET - All Sources</b>							
1000-1999	Certificated Salaries	13,420,878.00	1,921,132.00		10,310,777.00	67,211.00	
2000-2999	Classified Salaries	8,168,663.00	621,306.00		4,149,285.00	24,072.30	
3000-3999	Employee Benefits	6,466,702.00	836,392.00		6,158,624.00	18,097.44	
4000-4999	Books and Supplies	451,150.00	48,305.00		384,275.00	9,100.00	
5000-5999	Services and Other Operating Expenditures	1,263,632.00	754,328.00		4,058,564.00	39,659.00	
6000-6999	Capital Outlay (except Object 6600 & Object 6910)				24,849.00		
7130	State Special Schools						
7430-7439	Debt Service						
	Total Direct Costs	29,771,025.00	4,181,463.00	0.00	25,086,374.00	158,139.74	0.00
7310	Transfers of Indirect Costs		177,166.00		784,885.00	6,602.00	
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	0.00	177,166.00	0.00	784,885.00	6,602.00	0.00
	TOTAL COSTS	29,771,025.00	4,358,629.00	0.00	25,871,259.00	164,741.74	0.00
<b>BUDGET - State and Local Sources</b>							
1000-1999	Certificated Salaries	13,420,878.00	1,418,044.00		10,310,777.00	52,420.00	
2000-2999	Classified Salaries	1,602,144.00	508,899.00		2,889,617.00	24,072.30	
3000-3999	Employee Benefits	5,016,817.00	667,195.00		5,343,925.00	18,097.44	
4000-4999	Books and Supplies	451,150.00	48,305.00		345,869.00	9,100.00	
5000-5999	Services and Other Operating Expenditures	1,260,002.00	754,328.00		4,058,501.00	39,659.00	
6000-6999	Capital Outlay (except Object 6600 & Object 6910)				24,849.00		
7130	State Special Schools						
7430-7439	Debt Service						
	Total Direct Costs	21,750,991.00	3,396,771.00	0.00	22,973,538.00	143,348.74	0.00
7310	Transfers of Indirect Costs		132,988.00		712,385.00	6,602.00	
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	0.00	132,988.00	0.00	712,385.00	6,602.00	0.00
	TOTAL BEFORE OBJECT 8980	21,750,991.00	3,529,759.00	0.00	23,685,923.00	149,950.74	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources	5,686,145.00	327,108.00		99,098.00		
	TOTAL COSTS	27,437,136.00	3,856,867.00	0.00	23,785,021.00	149,950.74	0.00

**SELPA:** West End (SS)

Object Code	Description	Total
<b>TOTAL BUDGET - All Sources</b>		
1000-1999	Certificated Salaries	87,184,907.92
2000-2999	Classified Salaries	47,734,105.54
3000-3999	Employee Benefits	56,644,986.27
4000-4999	Books and Supplies	3,020,100.54
5000-5999	Services and Other Operating Expenditures	36,058,147.41
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	88,607.00
7130	State Special Schools	35,096.00
7430-7439	Debt Service	0.00
	Total Direct Costs	230,765,950.68
7310	Transfers of Indirect Costs	7,342,395.73
7350	Transfers of Indirect Costs - Interfund	0.00
	Total Indirect Costs	7,342,395.73
	TOTAL COSTS	238,108,346.41
<b>BUDGET - State and Local Sources</b>		
1000-1999	Certificated Salaries	85,755,410.80
2000-2999	Classified Salaries	29,172,723.66
3000-3999	Employee Benefits	48,125,218.02
4000-4999	Books and Supplies	2,688,631.02
5000-5999	Services and Other Operating Expenditures	34,262,638.78
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	88,607.00
7130	State Special Schools	35,096.00
7430-7439	Debt Service	0.00
	Total Direct Costs	200,128,325.28
7310	Transfers of Indirect Costs	6,473,567.58
7350	Transfers of Indirect Costs - Interfund	0.00
	Total Indirect Costs	6,473,567.58
	TOTAL BEFORE OBJECT 8980	206,601,892.86
8980	Contributions from Unrestricted Revenues to Federal Resources	11,757,981.10
	TOTAL COSTS	218,359,873.96

**SELPA:** West End (SS)

Object Code	Description	San Bernardino COE (SS00)	Alta Loma Elementary (SS01)	Central Elementary (SS02)	Chaffey Joint Union High (SS03)	Chino Valley Unified (SS04)	Cucamonga Elementary (SS05)
<b>BUDGET - Local Sources</b>							
1000-1999	Certificated Salaries	17,843.26				503,773.00	56,813.00
2000-2999	Classified Salaries	349,370.00	233,057.00	23,766.00	777,755.00	171,638.00	
3000-3999	Employee Benefits	167,869.54	149,016.00	39,085.00	469,343.00	219,232.00	17,647.00
4000-4999	Books and Supplies	111,645.90	46,167.00	9,136.35	190,866.00	31,140.00	
5000-5999	Services and Other Operating Expenditures	4,004,035.04		837,640.61	1,151,443.00	1,710,241.00	702,210.00
6000-6999	Capital Outlay (except Object 6600 & Object 6910)				34,758.00		
7130	State Special Schools				33,625.00	1,471.00	
7430-7439	Debt Service						
	Total Direct Costs	4,650,763.74	428,240.00	909,627.96	2,657,790.00	2,637,495.00	776,670.00
7310	Transfers of Indirect Costs	60,823.02					
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	60,823.02	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	4,711,586.76	428,240.00	909,627.96	2,657,790.00	2,637,495.00	776,670.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from BUDGET - State and Local Sources section)		740,745.90	1,632,475.20	3,197,946.00		74,463.00
8980	Contributions from Unrestricted Revenues to State Resources	357,585.00	6,771,447.90	5,475,376.55	33,747,674.00	23,919,294.00	4,686,780.00
	TOTAL COSTS	5,069,171.76	7,940,433.80	8,017,479.71	39,603,410.00	26,556,789.00	5,537,913.00
<b>UNDUPLICATED PUPIL COUNT</b>		767	634	645	3,161	3,341	288

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** West End (SS)

Object Code	Description	Etiwanda Elementary (SS06)	Mountain View Elementary (SS07)	Ontario-Montclair Elementary (SS08)	Upland Unified (SS09)	Mt. Baldy Joint Elementary (SS10)	Adjustments*
<b>BUDGET - Local Sources</b>							
1000-1999	Certificated Salaries	515,108.00					
2000-2999	Classified Salaries	200.00	337,176.00				
3000-3999	Employee Benefits	189,899.00	29,522.00				
4000-4999	Books and Supplies	43,350.00			500.00		
5000-5999	Services and Other Operating Expenditures	43,203.00	190,000.00		1,000,000.00		
6000-6999	Capital Outlay (except Object 6600 & Object 6910)						
7130	State Special Schools						
7430-7439	Debt Service						
	Total Direct Costs	791,760.00	556,698.00	0.00	1,000,500.00	0.00	0.00
7310	Transfers of Indirect Costs						
7350	Transfers of Indirect Costs - Interfund						
	Total Indirect Costs	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL BEFORE OBJECT 8980	791,760.00	556,698.00	0.00	1,000,500.00	0.00	0.00
8980	Contributions from Unrestricted Revenues to Federal Resources (from BUDGET - State and Local Sources section)	5,686,145.00	327,108.00		99,098.00		
8980	Contributions from Unrestricted Revenues to State Resources	12,547,861.00	2,723,399.00		17,487,563.00		
	TOTAL COSTS	19,025,766.00	3,607,205.00	0.00	18,587,161.00	0.00	0.00
<b>UNDUPLICATED PUPIL COUNT</b>		1,693	306		1,494	11	

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**SELPA:** West End (SS)

Object Code	Description	Total
<b>BUDGET - Local Sources</b>		
1000-1999	Certificated Salaries	1,093,537.26
2000-2999	Classified Salaries	1,892,962.00
3000-3999	Employee Benefits	1,281,613.54
4000-4999	Books and Supplies	432,805.25
5000-5999	Services and Other Operating Expenditures	9,638,772.65
6000-6999	Capital Outlay (except Object 6600 & Object 6910)	34,758.00
7130	State Special Schools	35,096.00
7430-7439	Debt Service	0.00
	Total Direct Costs	14,409,544.70
7310	Transfers of Indirect Costs	60,823.02
7350	Transfers of Indirect Costs - Interfund	0.00
	Total Indirect Costs	60,823.02
	TOTAL BEFORE OBJECT 8980	14,470,367.72
8980	Contributions from Unrestricted Revenues to Federal Resources (from BUDGET - State and Local Sources section)	11,757,981.10
8980	Contributions from Unrestricted Revenues to State Resources	107,716,980.45
	TOTAL COSTS	133,945,329.27
	<b>UNDUPLICATED PUPIL COUNT</b>	12,340

\* Attach an additional sheet with explanations of any amounts in the Adjustments column.

**West End SELPA – SS  
San Bernardino County Office of Education  
36-10363 - SS**

**Subsequent Year Tracking Worksheet**

**FY 2020/21**



### Special Education Maintenance of Effort All Tests

2020-2021

[illegible]

**West End SELPA – SS  
San Bernardino County Office of Education  
36-10363 - SS**

**Excess Cost Calculation**

**FY 2020/21**

**West End SELPA  
Excess Cost Calculation  
Fiscal Year 2020-21**

**The excess cost calculation determines excess costs of the provision of special education services and related services; maintenance of effort (MOE) demonstrates the LEA has not supplanted local funds with IDEA funds to pay excess costs.**

Except as otherwise provided, funds provided to an LEA under Part B of the Individuals with Disabilities Education Act (Act) may only be used to pay the excess costs of providing special education and related services to children with disabilities. Excess costs are those costs for the education of an elementary school or secondary school student with a disability that are in excess of the average annual per student expenditure in an LEA during the **2020-21 school year** for an elementary school or secondary school student, as may be appropriate. Per 34 Code of Federal Regulations (CFR) Section 300.202(b)(2)(i), an LEA meets the excess cost requirement if it has spent at least a minimum average amount for the education of children with disabilities, before using Part B funds.

Section 602(8) of the Act and CFR Section 300.16 require the LEA to compute the minimum average amount for the education of children with disabilities in its elementary schools and for children with disabilities in its secondary schools. Calculations must be made separately for elementary and secondary schools in an LEA. LEAs **may not** compute the minimum average amount it must spend on the education of children with disabilities based on a combination of the enrollments in its elementary and secondary schools.

The calculations below demonstrate how to compute the minimum average amount an LEA must spend for the education of each of its elementary and secondary school children with disabilities under section 602(3) of the Act before it may use funds under Part B of the Act.

There are no Federal rules on how to break out elementary from high school expenditures for children with disabilities for a unified district. It has been suggested that LEAs can use a variety of approaches. One approach is to split elementary from high school expenditures for children with disabilities based on certificated full time equivalent (FTE) personnel. To do this, the LEA should count the number of certificated FTE in elementary and the number of certificated FTE personnel in secondary and pro-rate expenditures proportionately. If the FTE personnel serves in a LEA-wide capacity, pro-rate them in a reasonable manner. LEA should maintain documentation to support the method chosen for this local definition.

For the year ending June 30, 2021, LEAs must submit the Excess Cost Calculation Excel Workbook to their Special Education Local Plan Area (SELPA) with the signature of the Special Education Director and the Chief Business Officer, or their designees, on or before September 15, 2021. SELPAs must submit reports electronically to the California Department of Education prior to November 15, 2021. The email for submission of electronic copies of the Excess Cost Calculation Excel Workbook is [spedfiscalprogrpts@cde.ca.gov](mailto:spedfiscalprogrpts@cde.ca.gov). Also, the CDE requests the SELPA name be in the subject line of the email.

ALL DATA IS FOR FY 2019-20 EXCEPT ITEMS 18 and 21 WHICH ARE 2020-21		Local Definition	
TOTAL EXPENDITURES	% ELEMENTARY	% SECONDARY	
	N/A	N/A	

Enter certificated staff FTE %s

Section a. First, the LEA must determine the total expenditures for elementary and secondary students only from all OPERATING funds—local, State, and Federal (including Part B)—in 2019-20. (Use FUNDS 01-07, 09, 13, and 61-62 ONLY)

Item 1	State and Local Expenditures - FD 01-07, 09, 13, 61, 62; RS 0000-2999 and 6000-9999 Objects 1000-7999	\$ 1,014,781,552	\$ 525,678,140	\$ 489,103,412
Item 2	Federal Expenditures - FD 01-07, 09, 13, 61, 62; RS 3000-5999 (excluding preschool Resources 3315, 3345 & coordinated early intervening services Resources 3312, 3318 & state portion of Resource 3385 IDEA Early Intervention Grants) Objects 1000-7999	\$ 87,596,103	\$ 47,126,607	\$ 40,469,496
Item 3	Total Expenditures	\$ 1,102,377,655	\$ 572,804,748	\$ 529,572,907

Section b. Next, the LEA must subtract from the total expenditures calculated in section a. above all amounts spent in 2019-20 for the following resources (these are considered supplemental expenditures). Actual expenditures only. (Use FUNDS 01-07, 09, 13, and 61-62 ONLY)

Item 4	Total Expenditures	\$ 1,102,377,655	\$ 572,804,748	\$ 529,572,907
Item 5	IDEA, Part B allocation - RS 3310, 3311, 3327, 3386 Objects 1000-7999	\$ 25,713,502	\$ 15,613,798	\$ 10,099,704
Item 6	ESEA, Title 1, Part A allocation - RS 3010, 3177, 3185 Objects 1000-7999	\$ 15,991,044	\$ 7,424,426	\$ 8,566,618
Item 7	ESEA, Title III, Parts A & B allocation - RS 4201-4204 Objects 1000-7999	\$ 1,039,511	\$ 622,878	\$ 416,633
Item 8	State & local funds spent for children with disabilities - Report Goal 5xxx (excluding 5710 & 5730 preschool and infants) and for Resources listed above in item 1 (Objects 1000-7999)	\$ 147,906,499	\$ 76,247,569	\$ 71,658,930
Item 9	State & local funds spent for ESEA, Title I, Part A & Title III, Parts A & B - Report Object 8980 state and local general fund contributions from unrestricted revenues for the above programs (Items 6-7). If none, enter "0".	\$ 24,156	\$ 24,156	\$ -
Item 10	Total Expenditures less supplemental expenditures	\$ 911,702,943	\$ 472,871,921	\$ 438,831,022

Section c. Next, deduct capital outlay and debt service for resources not listed in section b. above. (FUNDS 01-07, 09, 13, 61-62 ONLY)

Item 11	Total Expenditures less supplemental expenditures	\$ 911,702,943	\$ 472,871,921	\$ 438,831,022
Item 12	Capital Outlay and Debt - OBJ 6xxx, &/or OBJ 7438, &/or OBJ 7439, &/or FUNCTION 8500	\$ 12,818,726	\$ 5,147,080	\$ 7,671,646
Item 13	Total Expenditures less Capital Outlay & Debt	\$ 898,884,217	\$ 467,724,841	\$ 431,159,376

Section d. Next, the LEA must determine the average annual expenditure per student by dividing the average number of students enrolled in the school of the agency during **2019-20** (including children with disabilities) into the amount computed under the above paragraph. The amount obtained through this computation is the minimum amount the LEA must spend (on the average) for the education of each of its children with disabilities "before" Part B funds may be used.

Item 14	Total amount for average calculation	\$ 898,884,217	\$ 467,724,841	\$ 431,159,376
Item 15	Number of students enrolled in <b>2019-20</b> school year - CBEDS, ALL students (General Ed and Special Ed)	92,080	53,982	38,098
Item 16	Average annual expenditure per student	\$ 9,762	\$ 8,664	\$ 11,317

Section e. Next, to determine the total minimum amount of funds the LEA must spend for the education of its children with disabilities in the LEA (not including capital outlay and debt service), the LEA must multiply the number of children with disabilities in the LEA during **2020-21** times the average annual per student expenditure obtained in section d. above. Funds under Part B of the Act can only be used for excess costs over and above this minimum.

NOTE: Item 17 below requires the LEA to calculate the amount of time each student is actually in special education classes. CASEMIS data specifies the percentage of time each student is in General Education. Use this information for each special ed student to get a FTE on each. See attached worksheet for calculation instructions.

Item 17	Average annual expenditure per student	\$ 9,762	\$ 8,664	\$ 11,317
Item 18	Number of full-time special ed student equivalents (FTE of time spent in special education classes; <b>(excluding 5710 &amp; 5730, preschool and infants)</b> )	2,565.65	1,193.11	1,372.54
Item 19	TOTAL MINIMUM AMOUNT THAT MUST BE SPENT BEFORE USING PART B FUNDS (Excess Cost)	\$ 25,045,855	\$ 10,337,618	\$ 15,533,236

Section f. Finally, determine how much was spent in 2020-21 on LEA children with disabilities and verify this amount is equal to or exceeds the amount calculated in section e. above (FUNDS 01-07, 09, 13, 61-62 ONLY)

Item 20	TOTAL MINIMUM AMOUNT THAT MUST BE SPENT BEFORE USING PART B FUNDS (Excess Cost)	\$ 25,045,855	\$ 10,337,618	\$ 15,533,236
Item 21*	<b>2020-21</b> expenditures - State & Local Funds Spent for Children With Disabilities - RS 0000-2999; 6000-9999 Objects 1000-7999 and Goal 5XXX <b>(excluding 5710 &amp; 5730, preschool and infants)</b>	\$ 146,241,232	\$ 75,256,397	\$ 70,984,835
Item 22**	Amount LEA spent on children with disabilities in excess of requirement*	\$ 121,195,377	\$ 64,918,779	\$ 55,451,599

\* Note: Item 21 is **NOT** the same as Item 8 above. Item 21 is the 2020-21 expenditure amount. Item 8 is the 2019-20 expenditure amount. It does not include SACS supplemental form Program Cost Report Schedule of Allocation Factors (PCRAF). Information from the PCRAF is not included in this worksheet.

\*\* Note: Item 22 should be positive. If it is negative, then the LEA has not met the excess cost requirement and may not use any of their federal IDEA Part B funds.

\_\_\_\_\_  
SELPA Administrator

\_\_\_\_\_  
Fiscal Consultant

**West End SELPA – SS  
San Bernardino County Office of Education  
36-10363 - SS**

**Table 8**

**FY 2020/21**

## Section A - Allocations

LEA Name	NCESID	Total LEA allocations for Section 611 FFY 2019 (Resource 3310) (A2A)	Total LEA allocations for Section 611 FFY 2020 (Resource 3310) (A2B)	Increase in LEA 611 Allocations from FFY 2020 to FFY 2019 (Col. A2B - Col. A2A) (A2C)	Total LEA allocations for Section 619 FFY 2019 (Resource 3315) (A3A)	Total LEA allocations for Section 619 FFY 2020 (Resource 3315) (A3B)	Increase in LEA 619 Allocations from FFY 2020 to FFY 2019 (Col. A3B - Col. A3A) (A3C)	Total LEA allocation for Section 611 and 619 of IDEA for FFY 2020 (Col. A2B + Col. A3B) (A4)	Maximum 15% LEA for CEIS (Col. A4 * .15) (A5)
		\$16,507,022	\$16,647,665		\$313,872	\$314,903			
CENTRAL ELEMENTARY	0607950	885,778	970,628	84,850	0		0	970,628	145,594
MOUNTAIN VIEW ELEMENTARY	0626220	449,458	455,951	6,493	0		0	455,951	68,393
ALTA LOMA SCHOOL DISTRICT	0602160	967,738	1,006,108	38,370	0		0	1,006,108	150,916
CUCAMONGA ELEMENTARY	0616300	499,692	485,983	-13,709	0		0	485,983	72,897
MT. BALDY JOINT ELEMENTARY	0626340	14,541	9,556	-4,985	0		0	9,556	1,433
UPLAND UNIFIED	0600016	1,930,179	1,931,720	1,541	0		0	1,931,720	289,758
SAN BERNARDINO COUNTY SCHOOLS	0691029	124,735	111,674	-13,061	313,872	314,903	1,031	426,577	63,987
CHAFFEY UNION HIGH	0608160	4,090,188	4,208,714	118,526	0		0	4,208,714	631,307
CHINO UNIFIED	0608460	4,925,769	4,977,293	51,524	0		0	4,977,293	746,594
ETIWANDA ELEMENTARY	0612960	2,618,944	2,490,038	-128,906	0		0	2,490,038	373,506
	<b>SUM</b>	16,507,022	16,647,665		313,872	314,903			
	<b>CHECK</b>	0	0		0	0			

## Section B -Maintenance of Effort Reduction

LEA Name	What year's data were used to make LEA/ESA determinations in your state (B2Year)	District of Accountability	The determination under 34 CFR 300.600(a)(2) that controls whether the LEA may be able to reduce MOE during SY 2020-21 (B2)	Reduction of local and/or State funds pursuant to Section 613(a)(2) (C) by the LEA/ESA during SY 2020-21 (B3)	B3A. Maximum 50% Reduction Equals Col. A2C. * .50)	B4. Percent of the available taken by LEA during the SY 2020-21 Max. Allowable Amount of MOE Reduction (Col. B3./Col. B3A.)
CENTRAL ELEMENTARY	2019-20	3667645	Needs Assistance	0	42,425	0.00%
MOUNTAIN VIEW ELEMENTARY	2019-20	3667785	Needs Assistance	0	3,246.5	0.00%
ALTA LOMA SCHOOL DISTRICT	2019-20	3667595	Needs Assistance	0	19,185	0.00%
CUCAMONGA ELEMENTARY	2019-20	3667694	Needs Assistance	0	-6,854.5	0.00%
MT. BALDY JOINT ELEMENTARY	2019-20	3667793	Meets Requirements	0	-2,492.5	0.00%
UPLAND UNIFIED	2019-20	3675069	Needs Assistance	0	770.5	0.00%
SAN BERNARDINO COUNTY SCHOOLS	2019-20	3610363	Needs Assistance	0	-6,530.5	0.00%
CHAFFEY UNION HIGH	2019-20	3667652	Needs Assistance	0	59,263	0.00%
CHINO UNIFIED	2019-20	3667678	Needs Intervention	0	25,762	0.00%
ETIWANDA ELEMENTARY	2019-20	3667702	Needs Assistance	0	-64,453	0.00%

## Section C - Coordinated Early Intervening Services (CEIS)

LEA Name	Was the LEA required to use 15% of funds for CEIS due to significant disproportionality in SY 2020-21? (C2A)	Amount reserved for required CEIS in the LEA/ESA in SY 2020-21 (C2B)	C2C. Percent taken for required CEIS during SY 2020-21 <b>Must Equal 15%</b> (Percent = Col. C2B./Col. A4.)	Did the LEA/ESA voluntarily use up to 15% of IDEA 611 and 619 funds for CEIS in SY 2020-21? (C3A)	Amount reserved for voluntary CEIS in SY 2020-21 (C3B)	C3C. Percent taken for voluntary CEIS during SY 2020-21 <b>Percent cannot exceed 15%</b> (Percent = Col. C3B./Col. A4.)
CENTRAL ELEMENTARY	No	0	0.00%	No	0	0.00%
MOUNTAIN VIEW ELEMENTARY	No	0	0.00%	No	0	0.00%
ALTA LOMA SCHOOL DISTRICT	No	0	0.00%	No	0	0.00%
CUCAMONGA ELEMENTARY	No	0	0.00%	No	0	0.00%
MT. BALDY JOINT ELEMENTARY	No	0	0.00%	No	0	0.00%
UPLAND UNIFIED	No	0	0.00%	No	0	0.00%
SAN BERNARDINO COUNTY SCHOOLS	No	0	0.00%	No	0	0.00%
CHAFFEY UNION HIGH	No	0	0.00%	No	0	0.00%
CHINO UNIFIED	No	0	0.00%	No	0	0.00%
ETIWANDA ELEMENTARY	No	0	0.00%	No	0	0.00%

## Section D - Number of Children receiving CEIS

LEA Name	Total number of children receiving CEIS under the IDEA in the LEA/ESA during SY 2020-21 (D2)	Total number of children who received CEIS under the IDEA anytime in the past two school years and received special education and related services in SY 2020-21 (D3)
CENTRAL ELEMENTARY	0	0
MOUNTAIN VIEW ELEMENTARY	0	0
ALTA LOMA SCHOOL DISTRICT	0	0
CUCAMONGA ELEMENTARY	0	0
MT. BALDY JOINT ELEMENTARY	0	0
UPLAND UNIFIED	0	0
SAN BERNARDINO COUNTY SCHOOLS	0	0
CHAFFEY UNION HIGH	0	0
CHINO UNIFIED	0	0
ETIWANDA ELEMENTARY	0	0





# 2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

## Total Apportionment - SELPA Wide

### 2021-22 Budget

	A	B	C	D	E	F	G	H	I	J (Col D thru I)	K
Name	20/21 P-2 AB602 Cert 6/18/21	21/22 #3 Proj AB602	Growth/Decline	AB602 Base w/COLA, Growth, Local Asst, & Prop Tax	Low Incidence	Prog Spec/Reg Svcs	Personnel Development	NPS/LCI Extraordinary Cost Pool (Annual only)	Out of Home Care	Total Apportionment	Per ADA Amount
Rate											
West End Student Services	556.47	556.47	0.00	\$539,437.00	1,499,886.00			\$0.00	\$16,005.00	\$2,055,328.00	\$3,693.51
Alta Loma	5,816.21	5,200.00	(616.21)	5,040,831.00				0.00	149,558.00	5,190,389.00	998.15
Central	4,281.79	4,100.06	(181.73)	3,974,559.00				0.00	117,922.00	4,092,481.00	998.15
Chaffey Joint	22,610.92	21,612.77	(998.15)	20,951,214.00				0.00	730,789.00	21,682,003.00	1,003.20
Chino Valley	26,373.12	23,864.00	(2509.12)	23,133,534.00				0.00	850,863.00	23,984,397.00	1,005.05
Cucamonga	2,327.00	2,223.63	(103.37)	2,155,566.00				0.00	63,954.00	2,219,520.00	998.15
Etiwanda	13,608.27	12,582.88	(1025.39)	12,197,724.00				0.00	361,898.00	12,559,622.00	998.15
Mt. View	2,451.00	2,534.79	83.79	2,457,201.00				0.00	72,903.00	2,530,104.00	998.15
Mt. Baldy	101.88	78.32	(23.56)	75,923.00				0.00	2,253.00	78,176.00	998.16
Upland	10,115.84	9,494.00	(621.84)	9,203,393.00				0.00	305,395.00	9,508,788.00	1,001.56
SELPA					113,792.00	1,514,384.00	11,671.00	0.00	-	1,639,847.00	
SELPA Wide Totals	88,242.50	82,246.92	(5,995.58)	\$79,729,382.00	\$1,613,678.00	\$1,514,384.00	\$11,671.00	\$ -	\$2,671,540.00	\$85,540,655.00	
Source	Sched C Col K	Sched C Col M		Sched Ca Col B	Sched H3 Col L	Sched D I-2	Sched Q Col B	Sched S Col C	Sched K Col E	Sched D Cell C80	

Sched D I-3

## Adjusted Apportionment - SELPA Wide

	L	M	N	O (Col L thru N)
Name	Total Apportionment Before Adjustments	Fee for Service Adjustment	Small School Protection	Adjusted Apportionment
Resource				
West End Student Services	\$2,055,328.00	\$24,201,871.00	(\$1,520.00)	\$26,255,679.00
Alta Loma	5,190,389.00	(1,418,430.00)	(14,208.00)	3,757,751.00
Central	4,092,481.00	(2,958,489.00)	(11,203.00)	1,122,789.00
Chaffey Joint	21,682,003.00	(7,181,185.00)	(59,053.00)	14,441,765.00
Chino Valley	23,984,397.00	(5,498,478.00)	(65,203.00)	18,420,716.00
Cucamonga	2,219,520.00	(1,682,142.00)	(6,076.00)	531,302.00
Etiwanda	12,559,622.00	(1,439,783.00)	(34,380.00)	11,085,459.00
Mt. View	2,530,104.00	(2,678,416.00)	(6,926.00)	(155,238.00)
Mt. Baldy	78,176.00	(50,082.00)	224,509.00	252,603.00
Upland	9,508,788.00	(1,302,440.00)	(25,940.00)	8,180,408.00
SELPA	1,639,847.00	7,574.00		1,647,421.00
SELPA Wide Totals	\$85,540,655.00	\$0.00	\$0.00	\$85,540,655.00
Source	Col J	Sched G Col F	Sched I Col K	Sched D Cell C80

P	Q	R	S (Col P thru R)
County Property Tax	Local Assistance (DO NOT USE FOR BUDGET)	AB602 Apportionment	Adjusted Apportionment
0000/6500	3310/3311	6500	
\$ 4,502,417.75	-	\$21,753,261.25	\$ 26,255,679.00
	912,665.00	2,845,086.00	3,757,751.00
	1,010,306.00	112,483.00	1,122,789.00
	4,468,398.00	9,973,367.00	14,441,765.00
	4,858,961.00	13,561,755.00	18,420,716.00
	463,791.00	67,511.00	531,302.00
	2,344,722.00	8,740,737.00	11,085,459.00
	501,762.00	(657,000.00)	(155,238.00)
	14,917.00	237,686.00	252,603.00
	2,072,143.00	6,108,265.00	8,180,408.00
	0.00	1,647,421.00	1,647,421.00
\$4,502,417.75	\$16,647,665.00	\$64,390,572.25	\$ 85,540,655.00
Sched D C-3	Sched P Col F		Sched D Cell C80

Budget from Sched P Col K



### Summary of All Inter SELPA Transfers/Expenditures

	T	U	V	W	X	Y	Z (Col T thru Y)
Name	NPS/Legal	Joint Risk Fund Contribution	Facilities	SEIS Fees	SBCSS Transportation	State Special Schools	Total Exp/Transfer
ResourceObject							
West End Student Services	\$0.00	(\$27,740.00)	\$311,137.00	(\$6,301.00)			\$277,096.00
Alta Loma	(297,519.61)	(259,220.00)	38,216.21	(5,208.00)	(31,393.33)	0.00	(555,124.73)
Central	(206,044.67)	(204,388.00)	(153,927.96)	(5,298.00)	0.00	0.00	(569,658.63)
Chaffey Joint	(5,463,703.18)	(1,077,397.00)	(94,122.21)	(25,966.00)	(1,182,481.96)	32,434.00	(7,811,236.35)
Chino Valley	(1,705,270.87)	(1,189,620.00)	(36,085.07)	(27,445.00)	(931,335.35)	0.00	(3,889,756.29)
Cucamonga	0.00	(110,848.00)	(84,337.93)	(2,366.00)	0.00	0.00	(197,551.93)
Etiwanda	(445,687.46)	(627,257.00)	35,511.90	(13,907.00)	0.00	0.00	(1,051,339.56)
Mt. View	(29,050.00)	(126,359.00)	(38,069.31)	(2,514.00)	(355,791.06)	0.00	(551,783.37)
Mt. Baldy	(21,304.00)	(3,904.00)	0.00	(90.00)	0.00	0.00	(25,298.00)
Upland	(1,700,048.36)	(473,276.00)	21,677.35	(12,273.00)	(219,753.30)	0.00	(2,383,673.31)
SELPA	9,868,628.15	4,100,009.00		101,368.00		(32,434.00)	14,037,571.15
SELPA Wide Totals	\$0.00	\$0.00	(\$0.00)	\$0.00	(\$2,720,755.00)	\$0.00	(\$2,720,755.00)
Source	Sched J Col M	Sched F Col B	Sched L Col S+W-G	Sched N Col C	Sched M Col D+N	Sched E Col C	

Prepared by  
Tim Chatkoo, WESELPA Consultant

Date



## 2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

## District Summary for Special Education Funding and Transfers/Expenses

School Year:	2021/22	ADA:	556.47						
		Growth/Decline from P/Y:	-						
District:	West End Student Services								
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code	Mgmt
Revenues									
AB602 Base plus COLA, Growth & Local Asst	539,437.00			Sch Ca / Col B					
Out of Home Care	16,005.00			Sch K / Col E					
Total Apportionment	555,442.00								
ADJUSTMENTS:									
Fee for Service:									
SELPA		0.00		Sch G / Col B					
County		24,201,871.00		Sch G / Col F	6500				
Chaffey		0.00		Sch G / Col D	6500				
Low Incidence Offset		1,499,886.00		Sch G / Col E	6500				
Total Fee for Service		25,701,757.00							
Small School Prot		(1,520.00)		Sch I / Col K	6500				
		25,700,237.00							
Adjusted Apportionment	\$26,255,679.00				6500				
Property Taxes	4,502,417.75	COUNTY TO BUDGET	Sch B / Col P	6500	5XXX	0000	8097	2800	
State - AB602	21,753,261.25	COUNTY TO BUDGET	Sch B / Col R	6500	5XXX	0000	8311/8319	2800	
Local Assistance	0.00		Sch P / Col F						
Private School deduction	0.00		Sch P / Col H						
Federal - Local Assistance	0.00	COUNTY TO BUDGET	Sch P / Col K	3310	5XXX	0000	8181	2861	
Other Grants/Sources of Revenue									
Mental Health	130,172.00		Sch R / Col N	6546	5XXX	0000	8590	2800	
SBCSS Leased Facilities	311,137.00		Sch L / Col G	6500	5XXX	0000	8710	2821/2822/	
Fedral Preschool/First Class	285,302.00		Sch O / Col A	3315	5730	0000	8182	0464	
Preschool Local Entitlement/First Class	0.00		Sch O / Col B	3320	5730	0000	8182	0462	
State Infant Funding/Early Start Program	775,358.00		Sch O / Col H	6510	5710	0000	8311	2850	
Part C Federal Infant Funding	133,744.00		Sch O / Col D	3385	5710	0000	8182	0487	
Infant Discretionary	81,881.00		Sch O / Col F	6515	5710	0000	8590	0468	
Other Grants/Sources of Revenue Sub-Total	1,717,594.00								
Net Revenues	\$27,973,273.00								
EXPENSES:									
Joint Risk Fund Contribution		27,740.00	Sch F / Col B	6500	5001	2100	5748	2800	
District Reimbursements:									
Joint Risk Fund Other Costs		0.00	Sch J / Col FGH&J	6500	5XXX	2100	5110		
Joint Risk Fund NPS Costs		0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110		
SEIS Fees		6,301.00	Sch N / Col C	6500	5XXX	2100	5740	2800	
Sub-Total		34,041.00							
Funding Net of Exp/Transfers		\$27,939,232.00							
OTHER:									
State Special School		0.00	Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct				

NOTE: Does not include Prior Year Adjustments.



## 2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

## District Summary for Special Education Funding and Transfers/Expenses

School Year:	<u>2021/22</u>	ADA:	<u>5,200.00</u>
District:	<u>Alta Loma</u>	Growth/Decline from P/Y:	<u>(616.21)</u>

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
<b>Revenues</b>								
AB602 Base plus COLA, Growth & Local Asst	5,040,831.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	149,558.00			Sch K / Col E				
<b>Total Apportionment</b>	<b>5,190,389.00</b>							
<b>ADJUSTMENTS:</b>								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,498,045.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		79,615.00		Sch G / Col E	6500			
<b>Total Fee for Service</b>		<b>(1,418,430.00)</b>						
Small School Prot		(14,208.00)		Sch I / Col K	6500			
		(1,432,638.00)						
<b>Adjusted Apportionment</b>	<b>\$3,757,751.00</b>				6500			
<b>State - AB602</b>	<b>2,845,086.00</b>	<b>DISTRICTS TO BUDGET</b>		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	912,665.00			Sch P / Col F				
Private School deduction	(1,354.00)			Sch P / Col H				
<b>Federal - Local Assistance</b>	<b>911,311.00</b>	<b>DISTRICTS TO BUDGET</b>		Sch P / Col K	3310	5XXX	0000	8181
<b>Other Grants/Sources</b>								
Mental Health	244,568.00			Sch R / Col N	6546	5XXX	0000	8590
<b>Other Grants/Sources of Revenue Sub-Total</b>	<b>244,568.00</b>							
<b>Net Revenues</b>		<b>\$4,000,965.00</b>						
<b>EXPENSES:</b>								
Joint Risk Fund Contribution			259,220.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			121,470.00	Sch J / Col FGH&I	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			176,049.61	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			40,231.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			(78,447.21)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transp			31,393.33	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			5,208.00	Sch N / Col C	6500	5XXX	2100	5840
<b>Sub-Total</b>			<b>555,124.73</b>					
<b>Funding Net of Exp/Transfers</b>			<b>\$3,445,840.27</b>					
<b>OTHER:</b>								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments.

**Updated: 11/10/21**

NOTE: Does not include Prior Year Adjustments



**Updated: 11/10/21**

NOTE: Does not include Prior Year Adjustments



2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

**District Summary for Special Education Funding and Transfers/Expenses**

School Year:	2021/22	ADA:	2,223.63					
		Growth/Decline from P/Y:	(103.37)					
District:	Cucamonga							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	2,155,566.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	63,954.00			Sch K / Col E				
Total Apportionment	2,219,520.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,716,919.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		34,777.00		Sch G / Col E	6500			
Total Fee for Service		(1,682,142.00)						
Small School Prot		(6,076.00)		Sch I / Col K	6500			
		(1,688,218.00)						
Adjusted Apportionment	\$531,302.00				6500			
State - AB602	67,511.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	463,791.00			Sch P / Col F				
Private School deduction	0.00			Sch P / Col H				
Federal - Local Assistance	463,791.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Other Grants/Sources								
Mental Health	104,583.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	104,583.00							
Net Revenues		\$635,885.00						
EXPENSES:								
Joint Risk Fund Contribution			110,848.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			0.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			37,024.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			47,313.93	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			0.00	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			2,366.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			197,551.93					
Funding Net of Exp/Transfers			\$438,333.08					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments



**Updated: 11/10/21**

School Year:	2021/22	ADA:	12,582.88					
		Growth/Decline from P/Y:	(1,025.39)					
District:	Etiwanda							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	12,197,724.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	361,898.00			Sch K / Col E				
Total Apportionment	12,559,622.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,645,772.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		205,989.00		Sch G / Col E	6500			
Total Fee for Service		(1,439,783.00)						
Small School Prot		(34,380.00)		Sch I / Col K	6500			
		(1,474,163.00)						
Adjusted Apportionment	\$11,085,459.00				6500			
State - AB602	8,740,737.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	2,344,722.00			Sch P / Col F				
Private School deduction	(10,833.00)			Sch P / Col H				
Federal - Local Assistance	2,333,889.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Other Grants/Sources								
Mental Health	591,803.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	591,803.00							
Net Revenues		\$11,666,429.00						
EXPENSES:								
Joint Risk Fund Contribution			627,257.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			25,533.20	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			420,154.26	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			4,109.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			(39,620.90)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Tranps			0.00	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			13,907.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			1,051,339.56					
Funding Net of Exp/Transfers			\$10,615,089.44					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments



## 2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

## District Summary for Special Education Funding and Transfers/Expenses

School Year:	2021/22	ADA:	2,534.79					
		Growth/Decline from P/Y:	83.79					
District:	Mountain View							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	2,457,201.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	72,903.00			Sch K / Col E				
Total Apportionment	2,530,104.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(2,720,813.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		42,397.00		Sch G / Col E	6500			
Total Fee for Service		(2,678,416.00)						
Small School Prot		(6,926.00)		Sch I / Col K	6500			
		(2,685,342.00)						
Adjusted Apportionment	(\$155,238.00)				6500			
State - AB602	(657,000.00)	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	501,762.00			Sch P / Col F				
Private School deduction	0.00			Sch P / Col H				
Federal - Local Assistance	501,762.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Other Grants/Sources								
Mental Health	119,217.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	119,217.00							
Net Revenues		(\$36,021.00)						
EXPENSES:								
Joint Risk Fund Contribution			126,359.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			29,050.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			0.00	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			26,295.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			11,774.31	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transp			355,791.06	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			2,514.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			551,783.37					
Funding Net of Exp/Transfers			(\$587,804.37)					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments



2021/22 #3 Projected AB602

Certified: N/A

Updated: 11/10/21

**District Summary for Special Education Funding and Transfers/Expenses**School Year: 2021/22ADA: 78.32District: Mt BaldyGrowth/Decline from P/Y: (23.56)

Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
<b>Revenues</b>								
AB602 Base plus COLA, Growth & Local Asst	75,923.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	2,253.00			Sch K / Col E				
<b>Total Apportionment</b>	<b>78,176.00</b>							
<b>ADJUSTMENTS:</b>								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(50,082.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		0.00		Sch G / Col E	6500			
<b>Total Fee for Service</b>		<b>(50,082.00)</b>						
Small School Prot		224,509.00		Sch I / Col K	6500			
		174,427.00						
<b>Adjusted Apportionment</b>	<b>\$252,603.00</b>				6500			
<b>State - AB602</b>	<b>237,686.00</b>	<b>DISTRICTS TO BUDGET</b>		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	14,917.00			Sch P / Col F				
Private School deduction	0.00			Sch P / Col H				
<b>Federal - Local Assistance</b>	<b>14,917.00</b>	<b>DISTRICTS TO BUDGET</b>		Sch P / Col K	3310	5XXX	0000	8181
<b>Other Grants/Sources</b>								
Mental Health	3,684.00			Sch R / Col N	6546	5XXX	0000	8590
<b>Other Grants/Sources of Revenue Sub-Total</b>	<b>3,684.00</b>							
<b>Net Revenues</b>		<b>\$256,287.00</b>						
<b>EXPENSES:</b>								
Joint Risk Fund Contribution			3,904.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			7,560.00	Sch J / Col FGH&J	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			13,744.00	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			0.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			0.00	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Transps			0.00	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			90.00	Sch N / Col C	6500	5XXX	2100	5840
<b>Sub-Total</b>			<b>25,298.00</b>					
<b>Funding Net of Exp/Transfers</b>			<b>\$230,989.00</b>					
<b>OTHER:</b>								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments

**Updated: 11/10/21**

School Year:	2021/22	ADA:	9,494.00					
		Growth/Decline from P/Y:	(621.84)					
District:	Upland							
Description:	Revenues	Transfers	Expenditures	Sched/Col	Resource Code	Goal Code	Function Code	Object Code
Revenues								
AB602 Base plus COLA, Growth & Local Asst	9,203,393.00			Sch Ca / Col B				
NPS/LCI Extraordinary Cost Pool	0.00			Sch S / Col C				
Out of Home Care	305,395.00			Sch K / Col E				
Total Apportionment	9,508,788.00							
ADJUSTMENTS:								
Fee for Service:								
SELPA		0.00		Sch G / Col B				
County		(1,490,933.00)		Sch G / Col C	6500			
Chaffey		0.00		Sch G / Col D	6500			
Low Incidence Offset		188,493.00		Sch G / Col E	6500			
Total Fee for Service		(1,302,440.00)						
Small School Prot		(25,940.00)		Sch I / Col K	6500			
		(1,328,380.00)						
Adjusted Apportionment	\$8,180,408.00				6500			
State - AB602	6,108,265.00	DISTRICTS TO BUDGET		Sch B / Col R	6500	5XXX	0000	8792
Local Assistance	2,072,143.00			Sch P / Col F				
Private School deduction	(24,374.00)			Sch P / Col H				
Federal - Local Assistance	2,047,769.00	DISTRICTS TO BUDGET		Sch P / Col K	3310	5XXX	0000	8181
Other Grants/Sources								
Mental Health	442,526.00			Sch R / Col N	6546	5XXX	0000	8590
Other Grants/Sources of Revenue Sub-Total	442,526.00							
Net Revenues		\$8,598,560.00						
EXPENSES:								
Joint Risk Fund Contribution			473,276.00	Sch F / Col B	6500	5XXX	2100	5110
District Reimbursements:								
Joint Risk Fund Other Costs			251,490.98	Sch J / Col FGH&I	6500	5XXX	2100	5110
Joint Risk Fund NPS Costs			1,448,557.38	Sch J / Col CDE&I	6500	5XXX	1180	5110
SBCSS Leased Facilities			21,772.00	Sch L / Col G	0000	0000	9200	7142
Provider Program Facilities			(43,449.35)	Sch L / Col S	0000	XXXX	9200	7141/8710
SBCSS Tranps			219,753.30	Sch M / Col D	0000	5XXX	9200	7142
CSDR Transp			0.00	Sch M / Col N	0000	5XXX	9200	7142
MTU Charge			0.00	Sch L / Col W	0000	XXXX	9200	7141/8710
SEIS Fees			12,273.00	Sch N / Col C	6500	5XXX	2100	5840
Sub-Total			2,383,673.31					
Funding Net of Exp/Transfers			\$6,214,886.69					
OTHER:								
State Special School		0.00		Sch E / Col C	0000	Current SELPA policy is to reimburse amount of SSS deduct		

NOTE: Does not include Prior Year Adjustments

**2021/22 Program Transfer Requests**

District Requesting	Program	Location	Number of Teachers	Number of Aides	Number of District Students	Number of Students in Non-District Classrooms
Chino Valley Unified	First Class	Mt. View SD	1	N/A	28	Unknown
Chino Valley Unified	Age 3-5 Speech Program	CVUSD School Site	SLP to be hired	N/A	New Students Only	None
Etiwanda School District	Physical Therapy	SBCSS Classes with Etiwanda Students	N/A	N/A	49	4

## WEST END SPECIAL EDUCATION LOCAL PLAN AREA

AR 6159.8 **REVISED**

CLASSIFICATION: Instruction

**SUBJECT: INDEPENDENT EDUCATIONAL EVALUATION –  
CRITERIA**

Adopted: ~~4/28/17~~ 1/24/20

Revised: ~~10/1/19~~ 9/3/21

First Reading: ~~11/18/19~~ 9/22/21

Second Reading:

Adopted: 1/24/2020

### LOCATION LIMITATIONS FOR EVALUATORS

Independent Educational Evaluators must be located within 50 miles of the West End SELPA office located at 8265 Aspen Ave., Rancho Cucamonga, CA 91730, **with the exception of CAPD assessors limit of 65 miles**. Independent Evaluators outside this area will be approved only on an exceptional basis, providing the parents can demonstrate in writing the necessity of using personnel outside the specified area. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

### COST LIMITATIONS FOR EVALUATIONS

The cost of independent educational evaluations shall be subject to the maximum allowable amounts specified in this policy, which shall include observations, administration and scoring of tests, report writing, and attendance (in person or telephonically) at the IEP team meeting to discuss the findings if invited by the school district. Costs above the maximum allowable amounts specified in this policy will not be approved unless the parent can demonstrate in writing that unique circumstances justify going above the pertinent maximum allowable amount. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

As part of the contracted independent educational evaluation, the examiner must provide to the school district protocols of all the assessments conducted and provide a written report to the school district prior to the IEP team meeting. Independent evaluators must release their assessment information, including protocols and results to the district/SELPA prior to receipt of payment for services. The results of the independent evaluation will be considered in any IEP team decision made with respect to the provision of a free appropriate public education with regards to the student with disabilities as required by the IDEA and/or Section 504 of the Rehabilitation Act of 1973. However, the IEP team's obligation to consider the independent educational evaluation does not obligate the team to accept the evaluation and/or any or all of its recommendations.

### QUALIFICATIONS FOR EVALUATORS

All independent educational evaluations must be conducted by persons competent to perform the assessment as determined by these criteria, as well as any other criteria, the school district uses when it conducts an assessment to the extent those criteria are consistent with the parent's right to an independent educational evaluation. All independent educational evaluations must be conducted in accordance with all of the requirements and limitations of state and federal law that apply to school district assessments, including but not limited to observing the student in the appropriate setting (E.C. §§ 56327) and conducting evaluations in accordance with Education Code § 56320. **Additionally, evaluators must meet the criteria for any school employee who works with children, i.e. TB testing and fingerprinting, as well as any other contract requirements enforced by the district / West End SELPA.** Independent evaluators with credentials other than those listed below will not be approved unless the parent can demonstrate in writing the necessity of using an evaluator meeting other qualifications. The parents should submit this in writing to the school district's Director of Special Education. If it is determined that exceptional circumstances do not exist, the

district may file for a due process hearing to demonstrate the parents' selected evaluator does not meet the SELPA criteria.

### CONFLICT OF INTEREST

If the parents' selected evaluator is later sought to provide services, the District/SELPA reserves the right to refuse to allow the evaluator to provide the recommended services due to a potential conflict of interest. Likewise, the District/SELPA may, in its discretion, refuse to fund services from an individual or agency who has conducted an independent educational evaluation for a particular student.

Type of Assessment	<del>Range</del> -Cost Maximum	Qualifications
Academic Achievement	<del>\$1000</del> - \$1500	Credentialed Special Education Teacher Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Adaptive Behavior	<del>\$500</del> - \$1000	Credentialed Special Education Teacher Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Assistive Technology / AAC	<del>\$700</del> - <del>\$2000</del> \$2,500	<del>Credentialed Special Education Teacher</del> Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist Credentialed Assistive Technology Specialist
Auditory Acuity	<del>\$300</del> - \$500	Licensed or Credentialed Audiologist Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist
CAPD (Central Auditory Processing)	<del>\$700</del> - <del>\$1500</del> \$2,200	Licensed or Credentialed Audiologist
Auditory Perception	<del>\$300</del> - \$500	Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist Credentialed School Psychologist Licensed Educational Psychologist
Cognitive	<del>\$650</del> - \$850	Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Psychologist
Health	\$ 250 - \$300	Licensed Physician Credentialed School Nurse
Neuro-psychological	<del>\$3500</del> - <del>\$5000</del> \$7,000	Licensed Educational Psychologist <del>Licensed Marriage and Family Therapist</del> Licensed Clinical Psychologist Licensed Psychiatrist

<del>Motor (OT)</del> Adaptive Physical Education (APE)	<del>\$400—\$500</del> \$1,500	Licensed Physical Therapist Licensed Occupational Therapists Credentialed Adaptive Physical Education Specialist Credentialed Teacher of the Physically Impaired
Occupational Therapy	<del>\$500—\$2000</del> \$2,500	Licensed Physical Therapist Licensed Occupational Therapist Credentialed Adaptive Physical Education Specialist Credentialed Teacher of the Physically Impaired
Physical Therapy	<del>\$500—</del> \$1700	Licensed Physical Therapist
Visual Motor Integration	<del>\$250—</del> \$350	Credentialed School Psychologist Licensed Educational Psychologist Licensed Occupational Therapist
Visual Acuity / Perception Developmental Vision / Vision Therapy	<del>\$500—\$1000</del> \$1,200	Licensed Ophthalmologist Optometrist
Functional Vision	<del>\$200—</del> \$300	Credentialed Teacher of the Visually Impaired
Speech and Language	<del>\$800—\$2000</del> \$2,500	Credentialed Speech and Language Pathologist Licensed Speech and Language Pathologist
Social Emotional / ERMHS	<del>\$700—\$900</del> \$3,500	Credentialed School Psychologist Licensed Educational Psychologist Licensed Clinical Social Worker <del>Licensed Marriage and Family Therapist</del> Licensed Clinical Psychologist <del>Licensed Psychiatrist</del>
Transition/Vocational	<del>\$1000—</del> \$2500	Credentialed Special Education Teacher Credentialed School Psychologist
Behavior (FBA) / TSNA	<del>\$ 1000—\$3500</del> \$4,000	Credentialed School Psychologist <del>with BICM or BCBA Certification</del> Licensed Educational Psychologist <del>with BICM or BCBA Certification</del> Board Certified Behavior Analyst (BCBA)
Psychological Education To include, by not limited to: Academic Adaptive Behavior Cognitive Visual Motor Social Emotional	<del>\$3000—\$4000</del> \$6,000	Credentialed School Psychologist Licensed Educational Psychologist <del>Licensed Marriage and Family Therapist</del> Licensed Clinical Psychologist <del>Licensed Psychiatrist</del>



Legal References:

20 U.S.C. 1414(a)(1)(A) – Evaluations and re-evaluations  
20 U.S.C. 1415(b)– Right to independent educational evaluation

34 CFR 300.321 – Re-evaluations  
34 CFR 300.502 – Independent Educational Evaluations  
Comments to 34 CFR 300.502 Independent Educational Evaluations  
34 CFR 300.505 – Parent Consent – Evaluation  
34 CFR 300.537 – Re-evaluations

Education Code section 56327 – Assessment Reports  
Education Code 56329 – Independent Educational Assessments  
Education Code 56381 – Re-assessments

WEST END SELPA

# **DIGITAL ENGAGEMENT STRATEGIES**

# Platforms

**1**

## **Instagram**

Brief audiovisual content,  
information, and announcements

**2**

## **Vimeo**

Longer audiovisual content



# INSTAGRAM

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## **User Reach**

Instagram has 1.386 billion users

## **Target Audience**

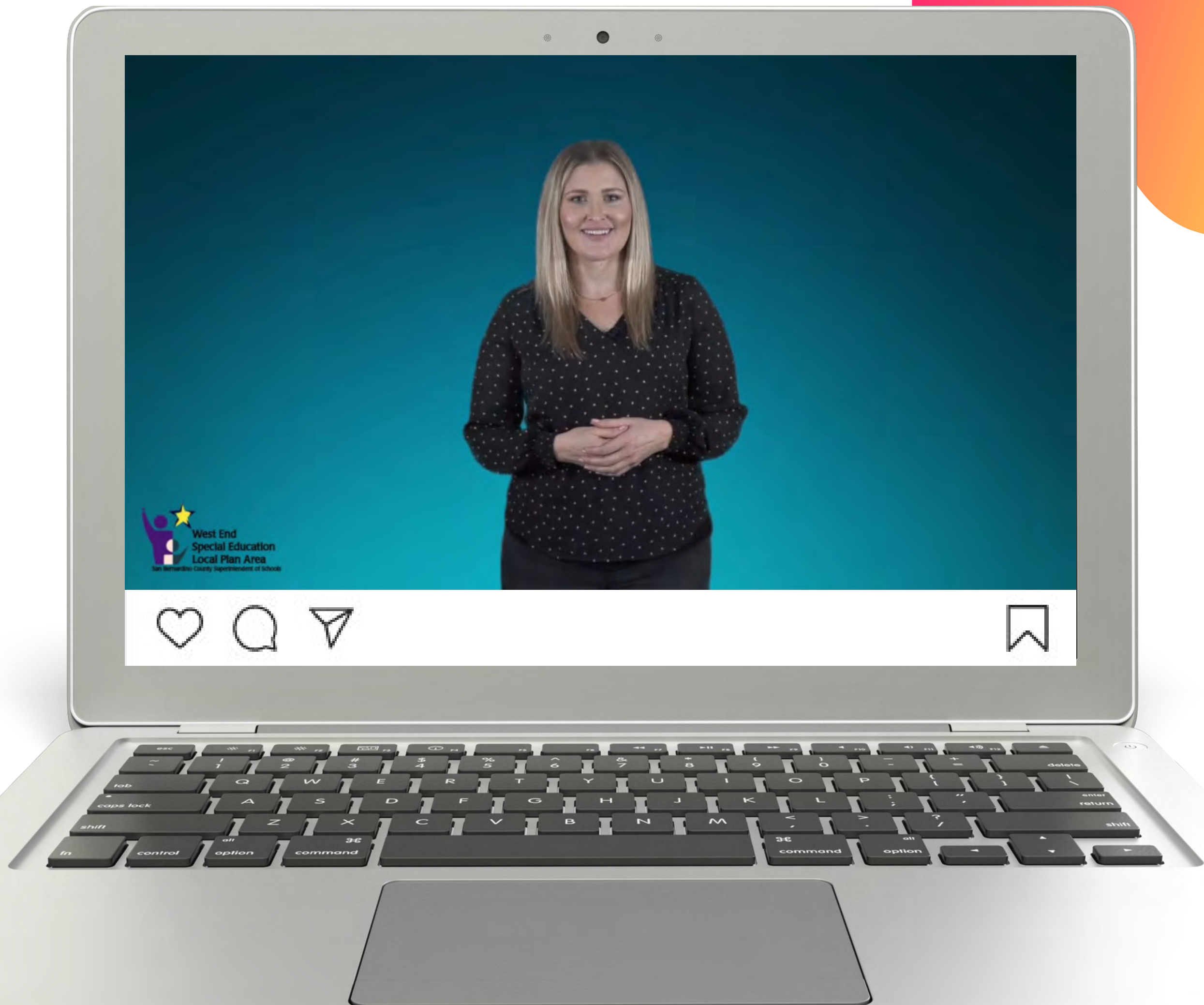
Educators, parents, community members

## **Features**

Announcements, short training elements,  
and information related to education

# INSTAGRAM

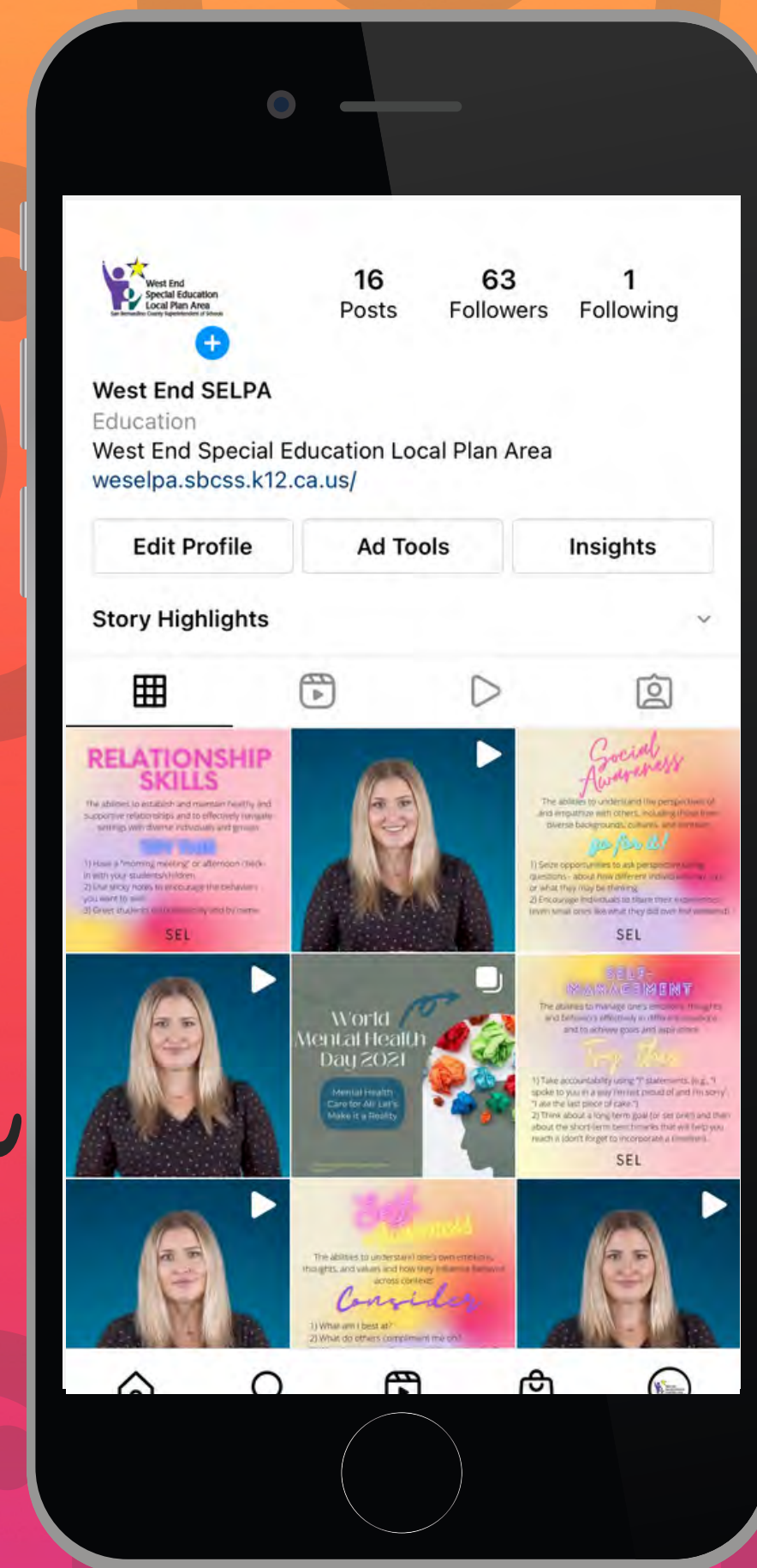
- SEL video series
- Alternated with suggestions for implementation
- Information related to World Mental Health Day
- Announcements about training opportunities







Instagram





# VIMEO

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## **Features**

Longer format videos

## **Target Audience**

Parents, teachers, support staff

## **Benefits**

Convenient user access

Training on-demand

Can be embedded across other platforms



vimeo



WESELPA

Rancho Cucamonga, CA, USA

West End Special Education Local Plan Area (WESELPA)

<https://weselpa.sbcss.k12.ca.us/>

+ Follow

Message

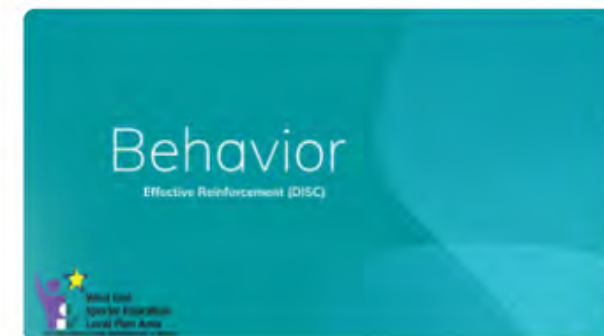
10 videos



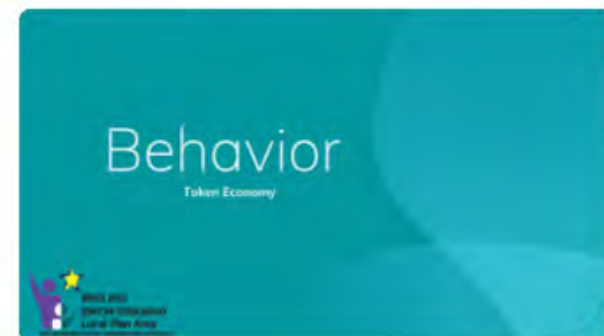
Positive and Negative Reinforcement



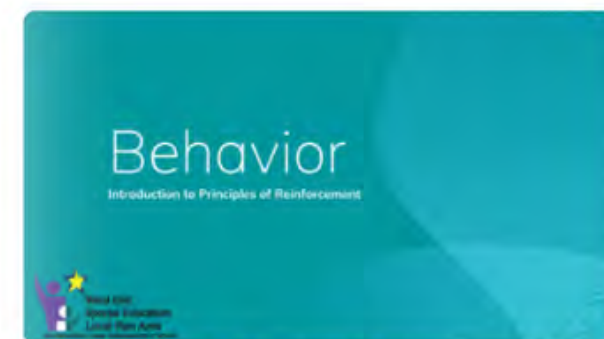
Behavior Intervention Plan (BIP)



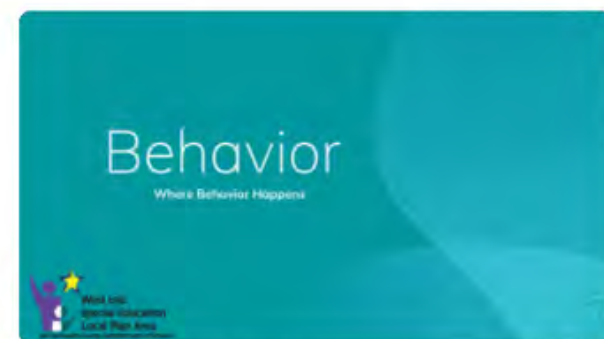
Effective Reinforcement (DISC)



Token Economy



Introduction to Principles of Reinforcement



Where Behavior Happens





# World Mental Health Day 2021

Mental Health Care for All: Let's Make it a Reality

World Health Organization @WHO



## NATIONAL SCHOOL PSYCHOLOGY WEEK

School psychologists serve a vital role within our schools. This year's theme is,

**"Let's get in GEAR"**

We will be joining NASP in engaging in a different activity each day this week and encourage you to do the same with your students.

West End SELPA

SOCIAL EMOTIONAL LEARNING

(SEL)



*Food for Thought*

What is one way that you can apply these strategies today?

SEL

**WESELPA**  
presents

## Crisis Prevention Institute (CPI)

An evidence-based program focusing on the care, welfare, safety, and security of students and staff. Learn strategies to prevent escalating behaviors, to de-escalate risk behaviors, and to reduce or eliminate the use of restraint.



San Bernardino County  
Superintendent of Schools  
West End Educational  
Service Center



**UNITY DAY!**

# QUESTIONS



WESELPA

**STRATEGIES FOR  
SUPPORTING  
STUDENTS WITH  
EMOTIONAL  
DISTURBANCE**

Set students up for  
success !